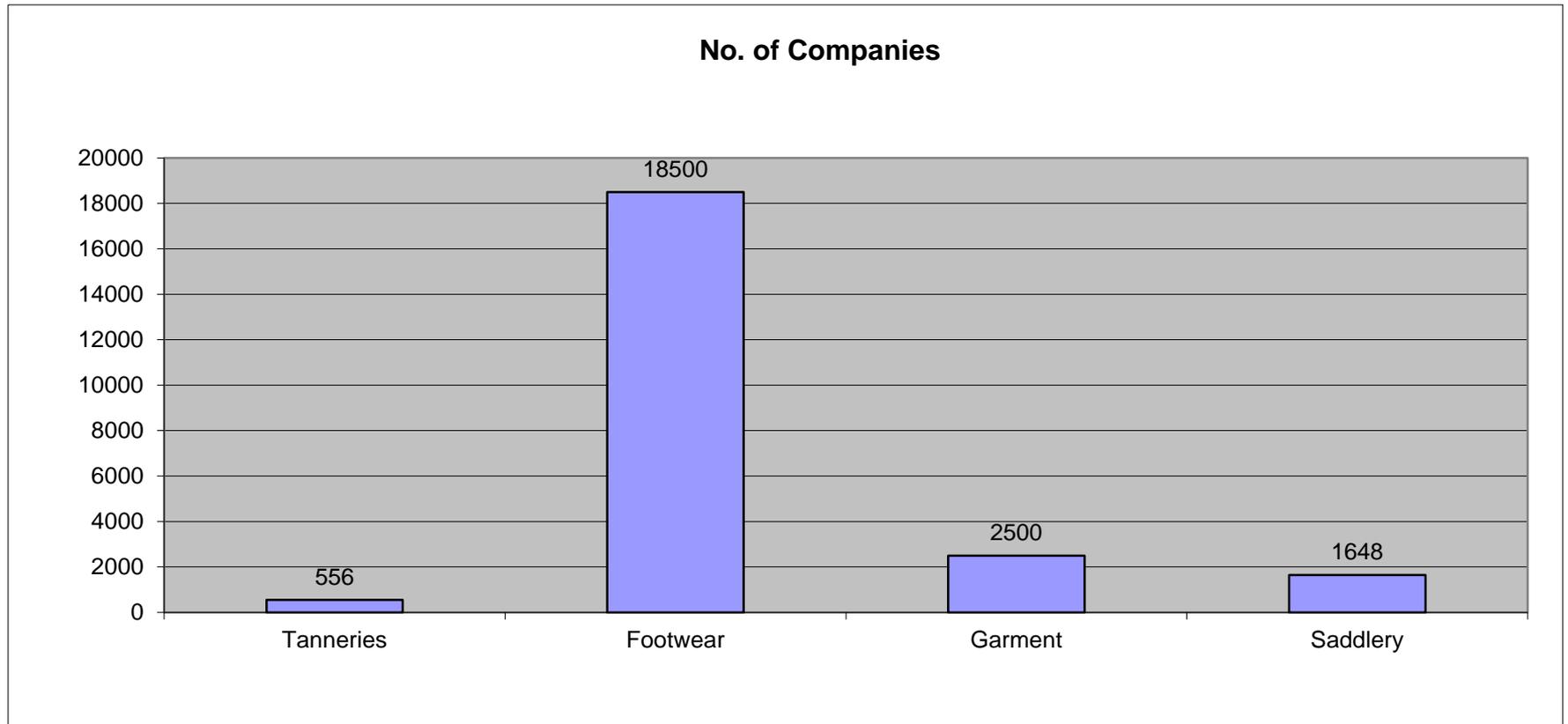


TANNING INDUSTRY

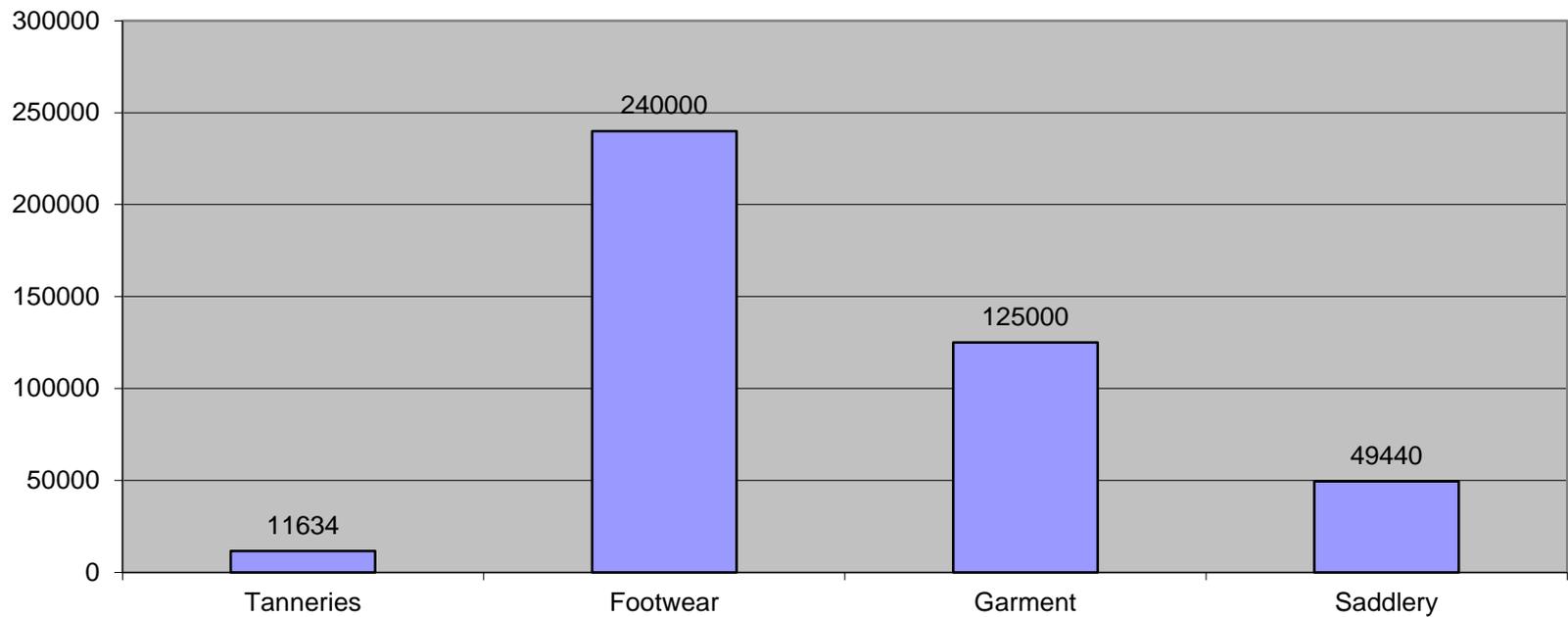
TURKISH LEATHER
INDUSTRIALISTS ASSOCIATION

NUMBER OF COMPANIES



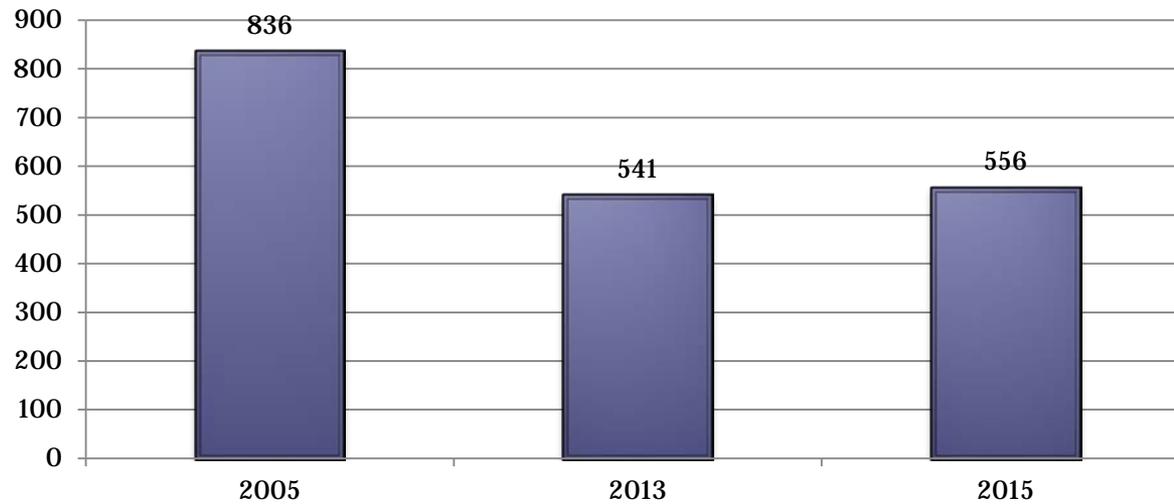
EMPLOYMENT

Employment



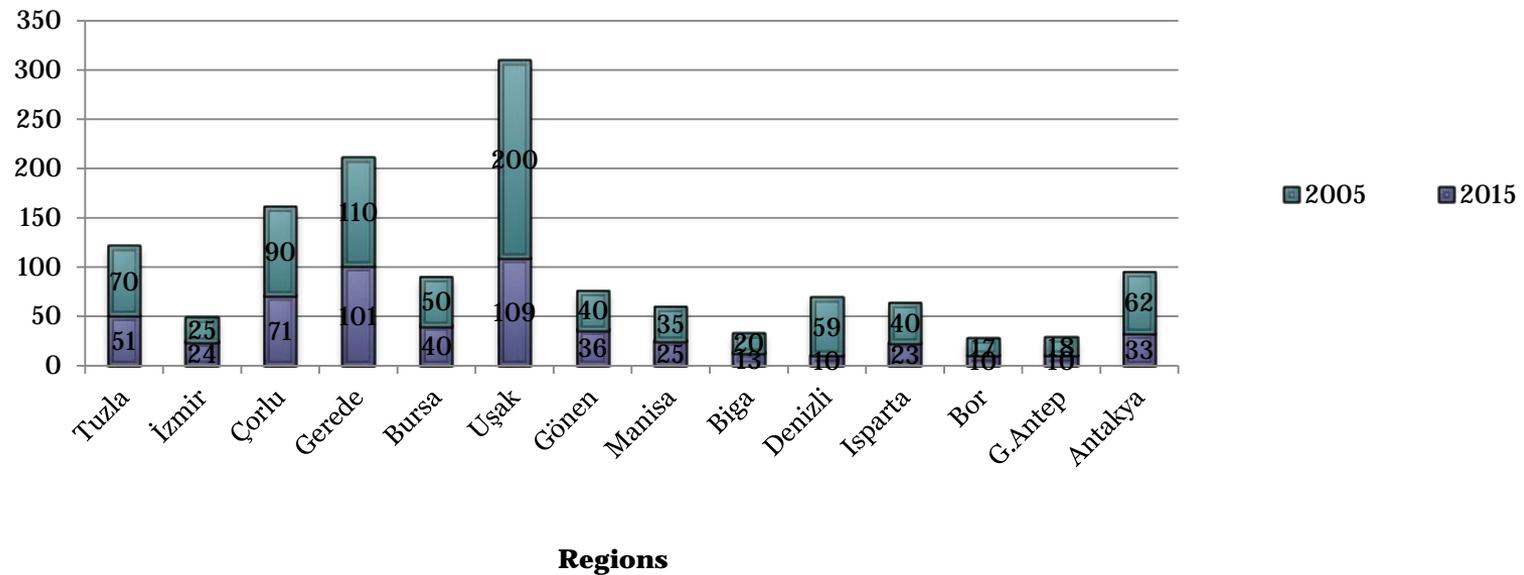
NUMBER OF TANNERIES

No. of Tanneries



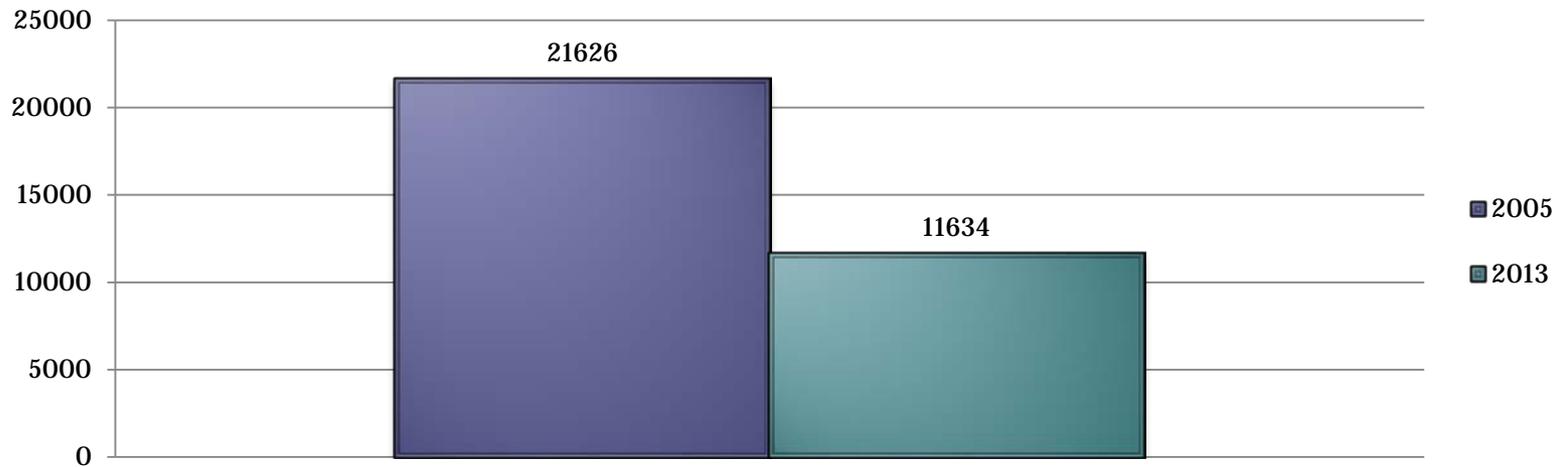
NUMBER OF TANNERIES-2

Regional Allocation of Tanneries



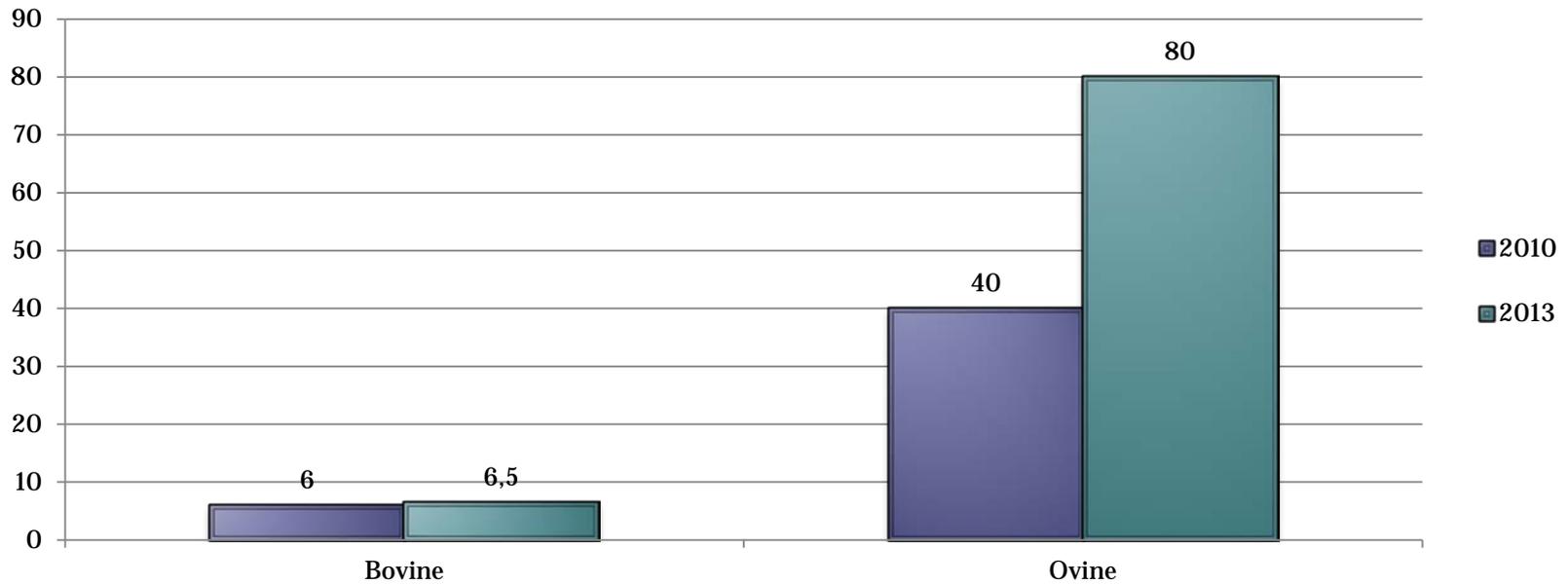
EMPLOYMENT

Employment in Tanneries



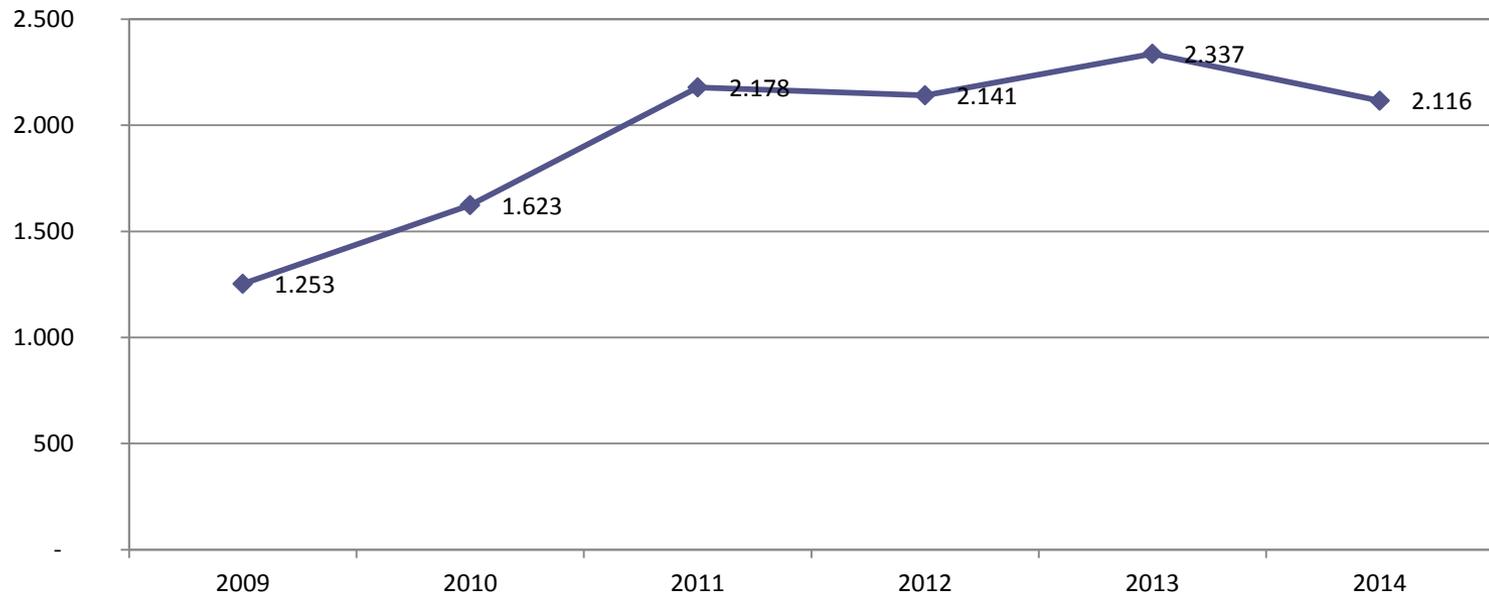
LEATHER PRODUCTION

Leather Production (Mil. Pieces)



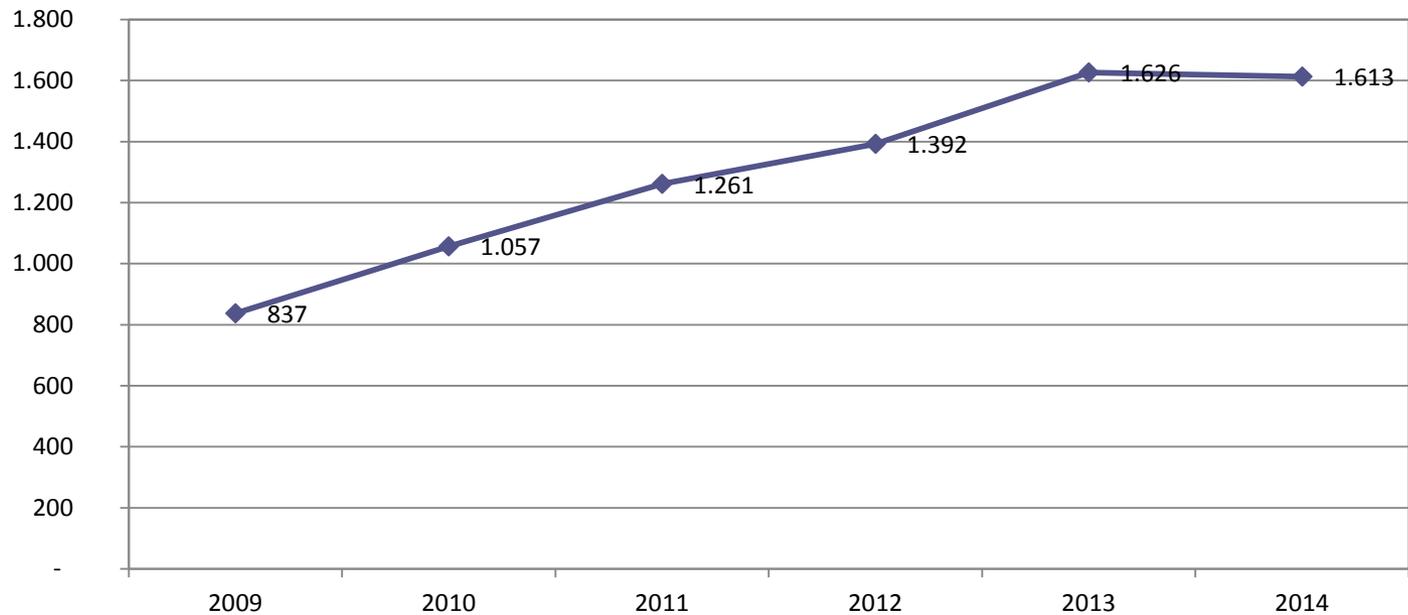
IMPORTS OF LEATHER&LEATHER PRODUCTS

Imports of Leather&Leather Products (Mil. USD)



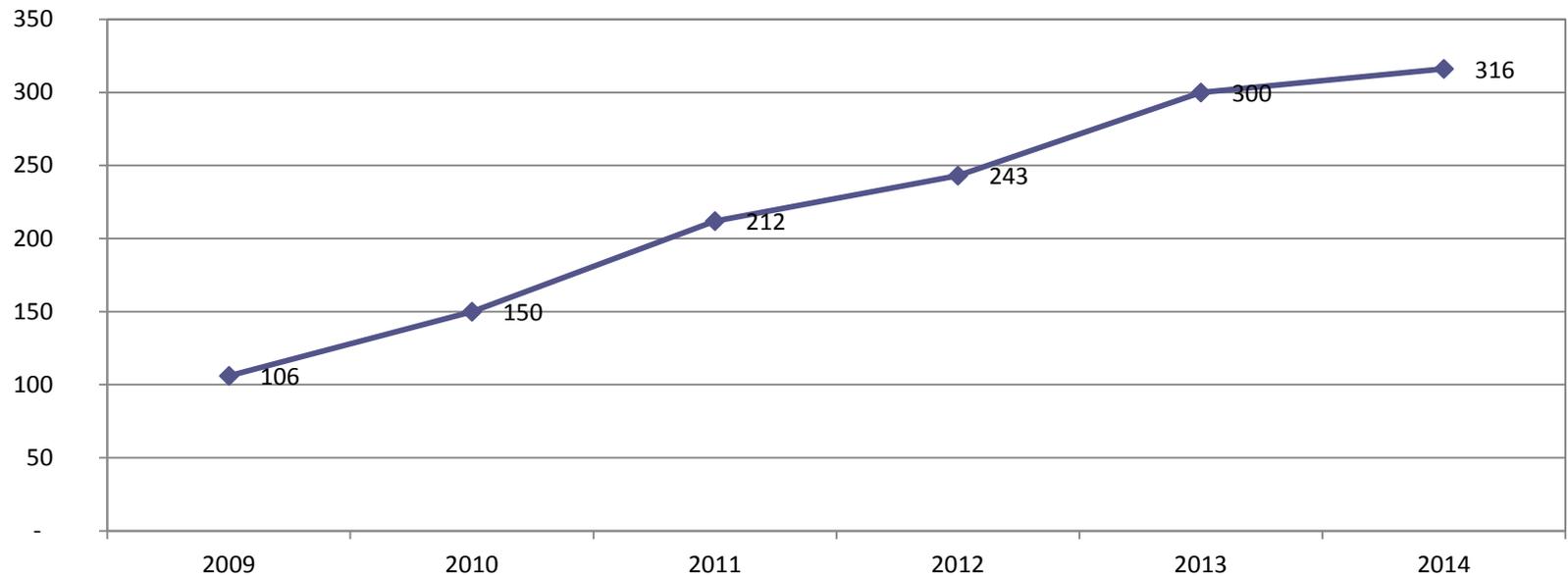
EXPORTS OF LEATHER&LEATHER PRODUCTS

Exports of Leather&Leather Products (Mil. USD)



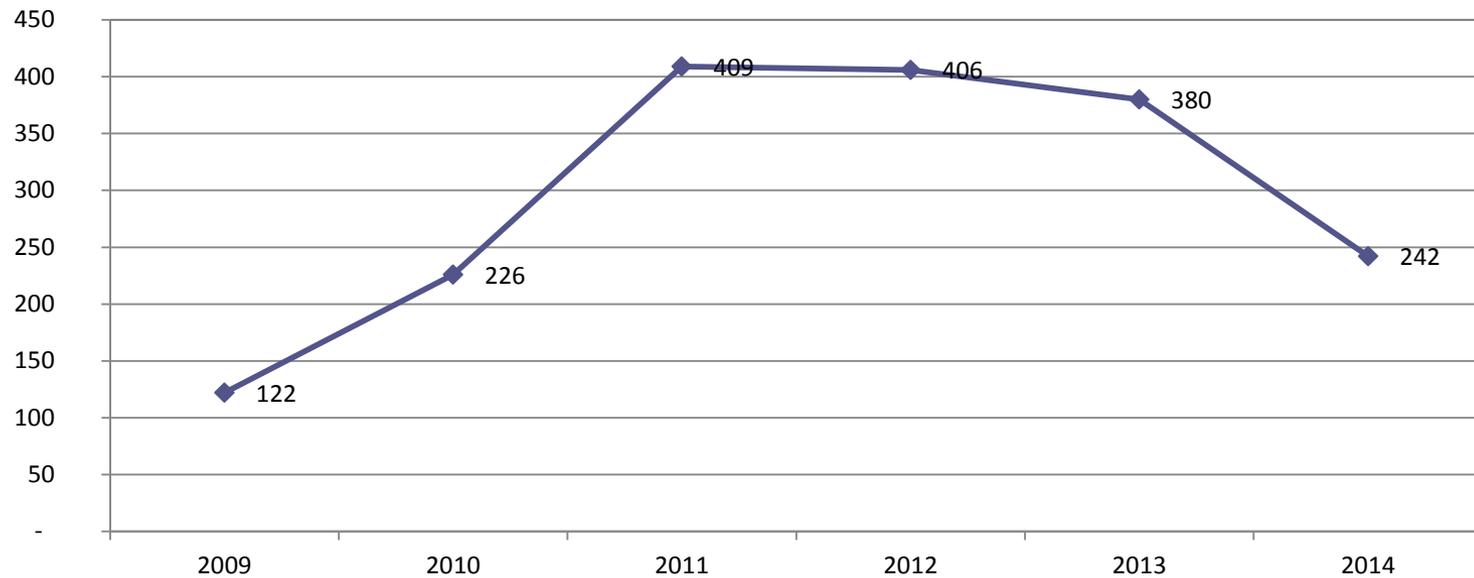
EXPORTS OF FINISHED LEATHER

Exports of Leather (Mil. USD)



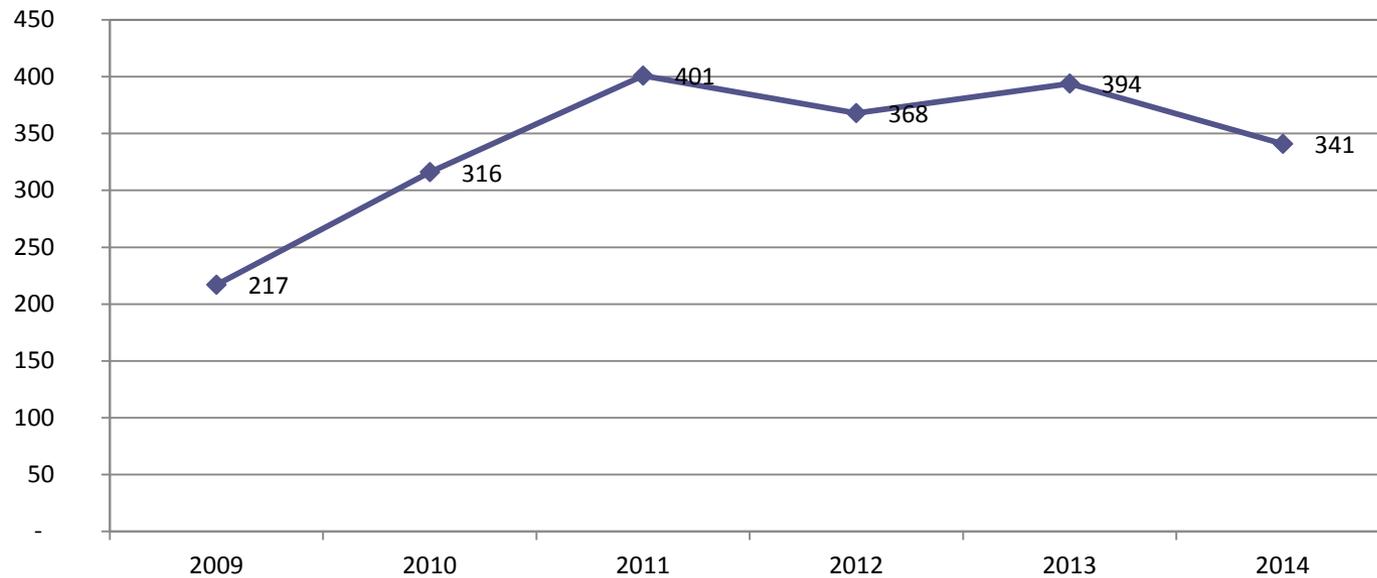
IMPORTS OF RAW HIDES&SKINS

Imports of Raw Hides&Skins (Mil. USD)



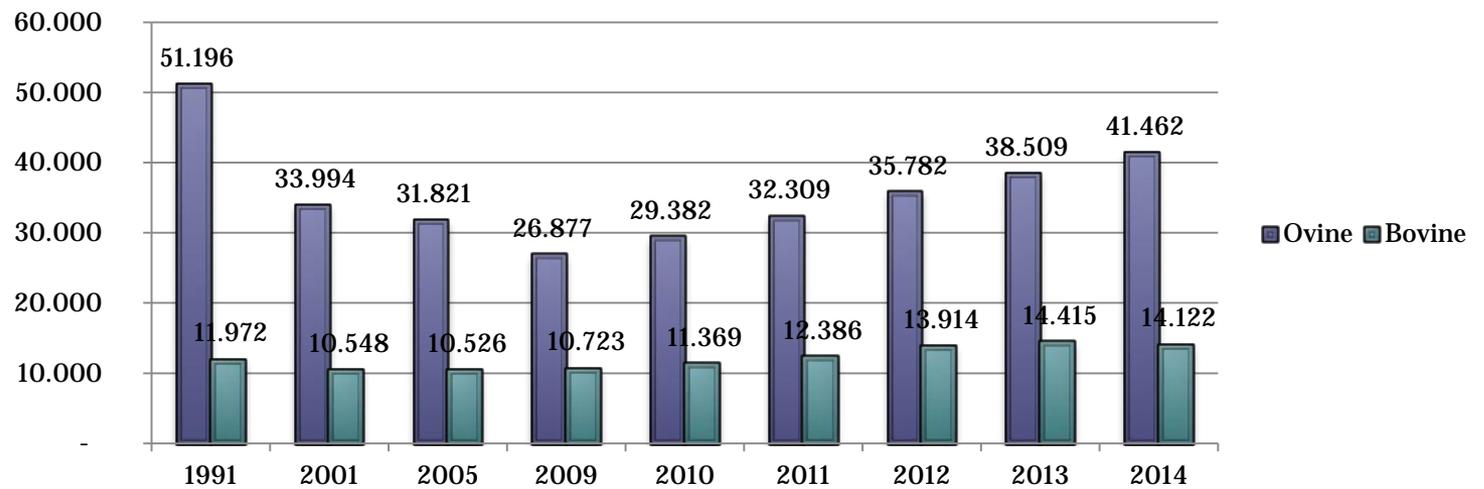
IMPORTS OF TANNED LEATHER

Imports of Leather (Mil. USD)



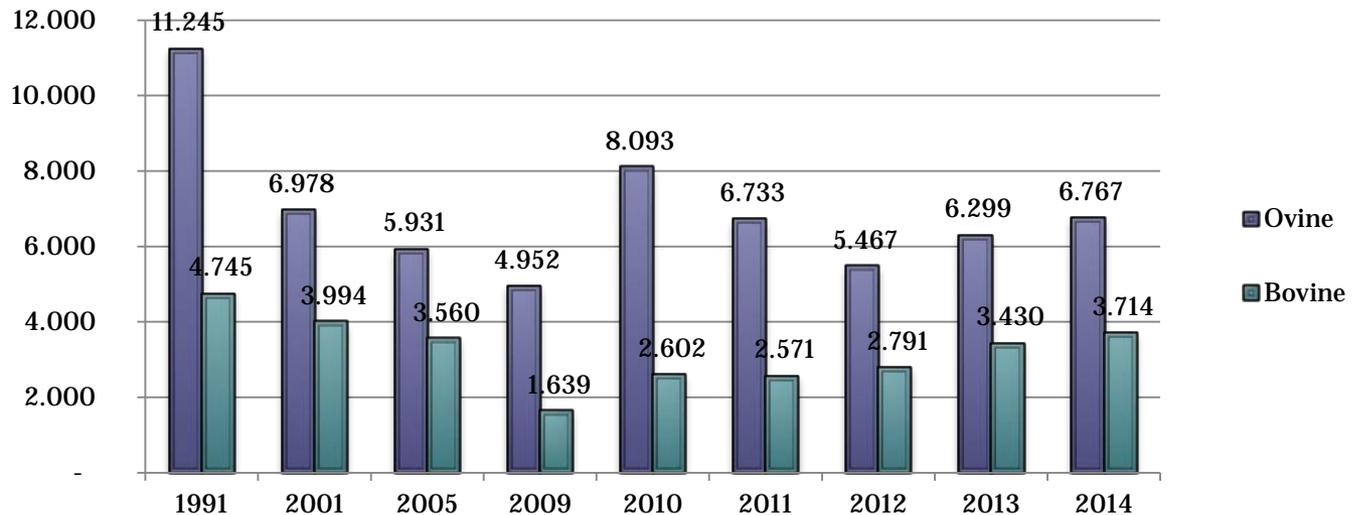
LIVESTOCK

Livestock (Thousand Pieces)



PRODUCTION OF RAW HIDES&SKINS

Production of Raw Hides&Skins (Pieces)



Concerns-Problems

- **Directly or Indirectly EU, Russia, Ukraine, China are our main market for leather.**
- **Industry have great concerns with 3 out of 4.**
- **Syria, Iraq and other North African and Middle East Countries.**
- **Price of domestic raw material!**

RECENTLY

- A Project is developed to focus on expanding export markets.
- Approach of the Project is to establish a Cluster
- Has 4 steps, starting with analysis of Tanneries, Training&Certification, Activities in export markets such as small but focused exhibitions and inviting buyers to these Tanneries.
- Overall aim is to establish cooperation, minimize some costs and move together.

THANK YOU
QUESTIONS?