

New Media and Digital Communication in the Tanning Sector

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Agenda

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How to innovate in Tanning Sector: some cases

2

The Tanning Sector in Social Media

3

Worldwide Tanning Sector Assessment

How to innovate in Tanning Sector: some cases

Google & Levi's: Project Jacquard

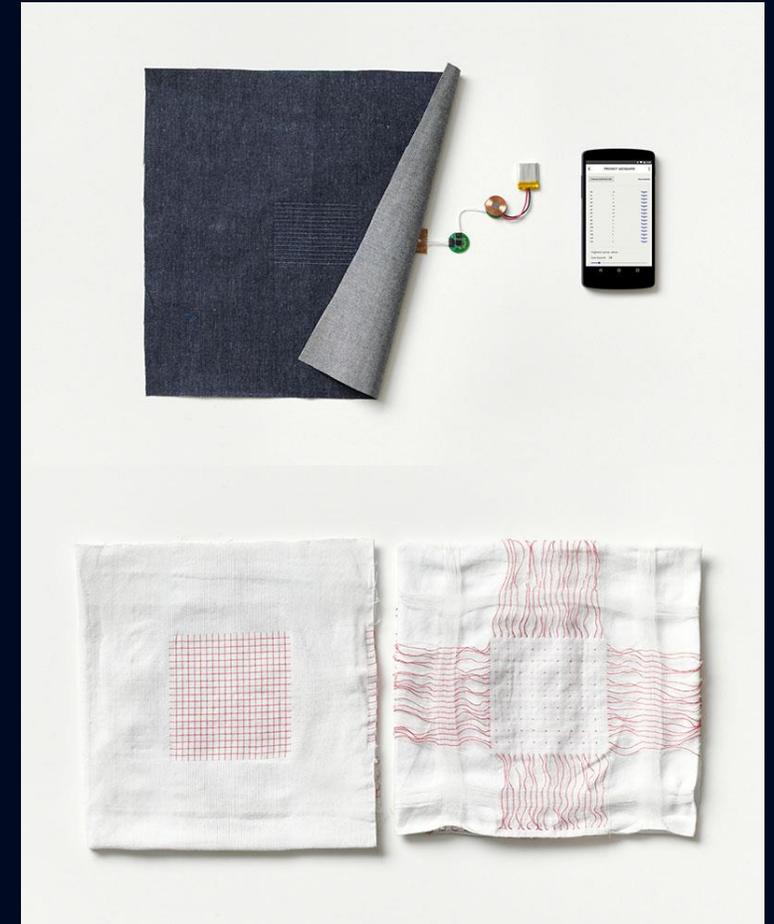
How clothes and furniture can be transformed into interactive surfaces.

Project Jacquard makes it possible to weave touch and gesture interactivity into any textile using standard, industrial looms.



Connected clothes offer new possibilities for interacting with services, devices, and environments.

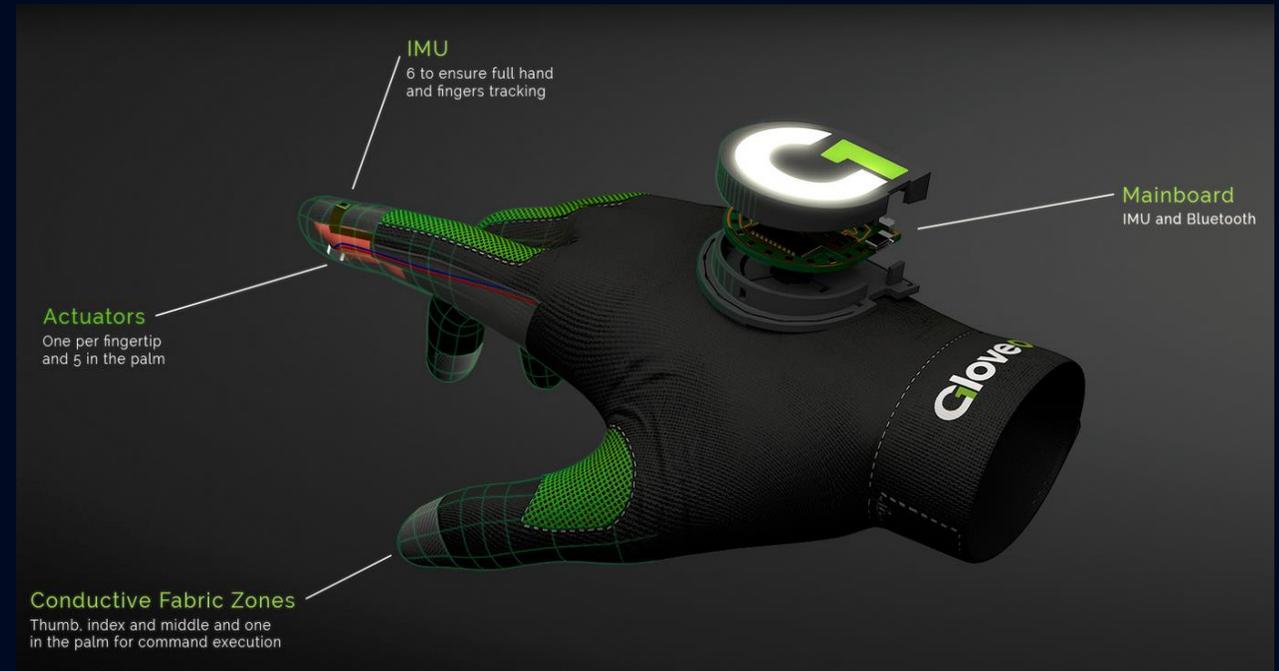
Using conductive yarns, bespoke touch and gesture-sensitive areas can be woven at precise locations, anywhere on the textile.



Gloveone: visionary technology in Touch Virtual Reality

Use both hands to sense and interact with virtual objects on screen or with glasses.

It is all about translating touch sensations into vibrations. A set of actuators arranged on the palm can vibrate at different frequencies and intensity to accurately reproduce sensations in both hands.



Feel the weight of virtual objects, differentiate between textures, feel the sound, warn with alert sensations, execute commands as a smart controller device, reproduce high definition touch sensations.

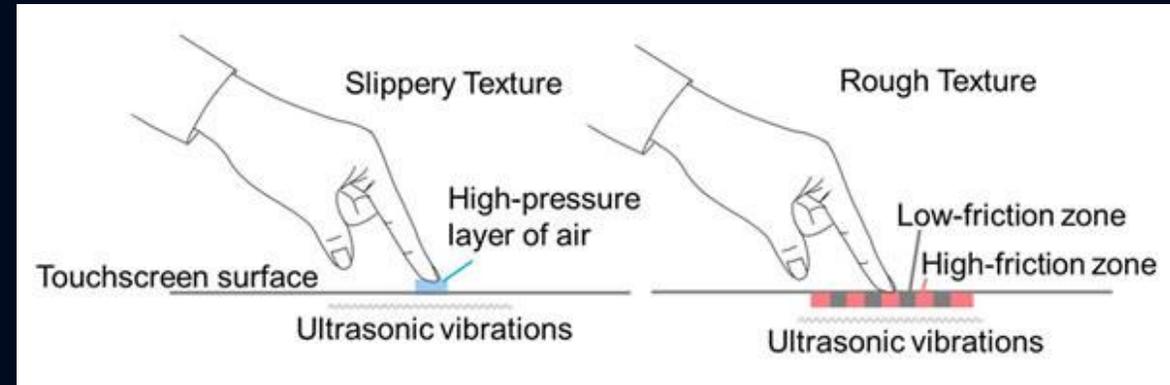
Fujitsu: the tablet with tactile sensation screen

The Japanese enterprise develops prototype haptic sensory tablet



Fujitsu prototypes tablet with a touchscreen that conveys tactile sensations – either smooth or rough depending on the image - right on the touchscreen display.

Fujitsu has developed the industry's first technology to use ultrasonic vibrations to convey tactile sensations by varying the friction between the touchscreen display and the user's finger.

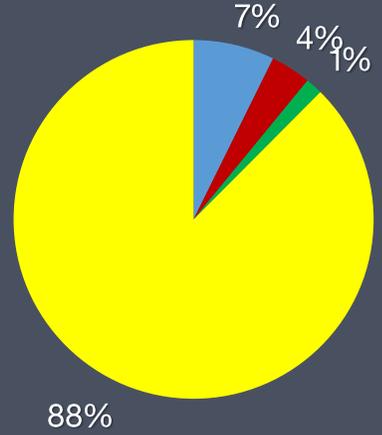


The Tanning Sector in Social Media

OVERALL FIGURES

5.316 document analyzed
LANGUAGE: English
PERIOD: 1 Jan '15 – 30 Jun '15
SOURCES: Twitter, Blogs, Forums, News

DIGITAL SOURCES



Tweets Blogs Forums News

SENTIMENT



positive negative neutral

The Tanning Sector in Social Media

DISCUSSED VALUES

INNOVATION

LUXURY SUSTAINABLE

UNIQUE HANDCRAFTED
 QUALITY MADE IN
 CREATIVITY
 TRADITION

DISCUSSED TOPICS

DESTINATION USE

PRODUCT & PROCESS

ETHICAL & SOCIAL ACTIVITY

LEATHER CLASSIFICATION

LEATHER EFFECTS

RESEARCH CERTIFICATIONS

Worldwide Tanning Sector Assessment

Worldwide Tanning Assessment: Methodology

DEFINE ANALYSIS DIMENSIONS AND METRICS

OBSERVE

- **Analyzed Dimensions:** Digital Tanner Presence, Channel Structure, Leather Catalogue Presence and Customer Relationship

EVALUATE THE DIGITAL CHANNELS AND LISTEN THE NETWORK

ANALYZE

- **Digital Channels:** Website, Mobile and Social
- **Listen the tanning network of users**
- **Interview tanners**

ILLUSTRATE CLUSTERS EVOLUTION PATH

UNDERSTAND

- **Clusters identification:**
 1. Just Web Participant
 2. Dynamic Web Participant
 3. Social Communicator
 4. Social Strategist

The Tanning Sector Evolution Path



Size of Bubble indicates cluster dimension

1. Just web participant

The digital presence just through simple website isn't enough

“We are starting a path on digital channels to be more viral and enter in touch with influencers”

Digital behavior:

Website look is simple and poor of updates.

Usually the mobile optimization is not developed.

Effort to listen market trends in the digital landscape is good, but social presence is totally missing.

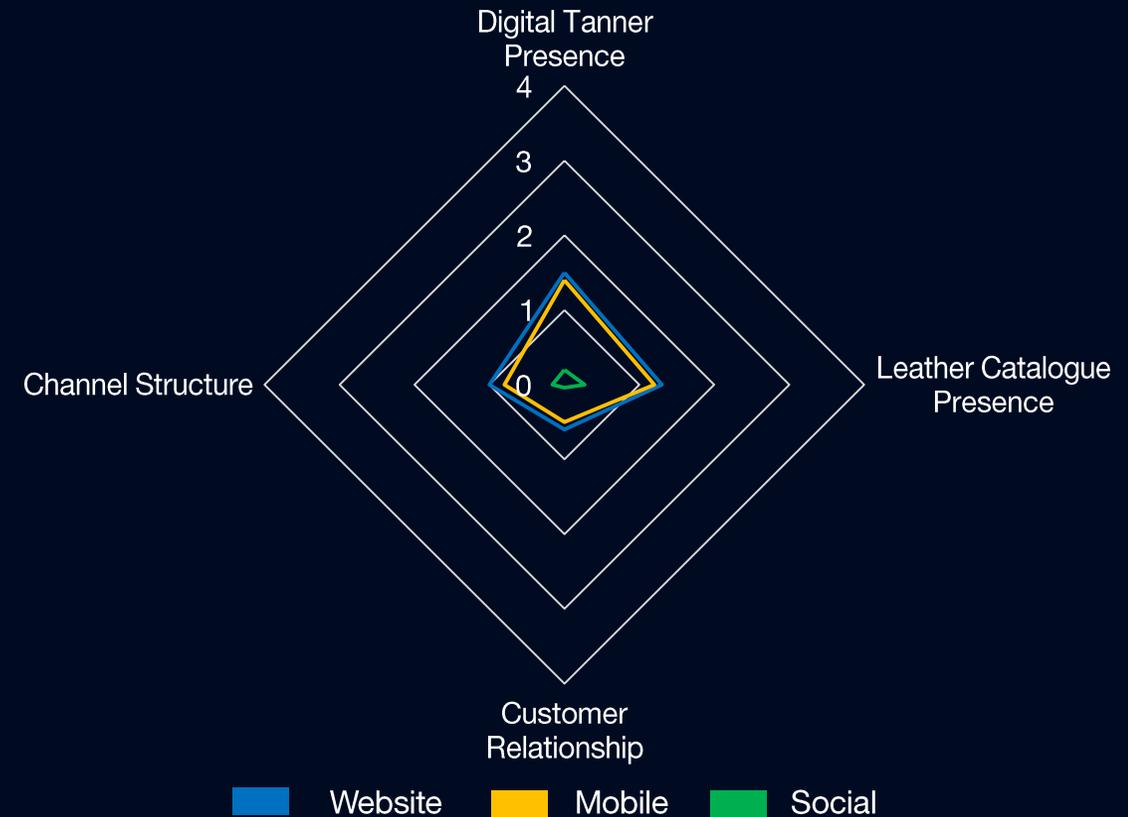
Vision&Values:

The aim is to increase the awareness on digital channels, but tanner values aren't properly perceived.

Needs&Pain points:

Contacts and maps on digital channels are not provided.

Frequently order tracker features are missed.



Scale: 0 represents the minimum score achieved, meanwhile 4 the maximum one

2. Dynamic web participant

Even if the market isn't digital, go head sharing values, not products

“If an innovative digital technology will be introduced, probably the situation changes and digital channels could rebuild our approach to the market”

Digital behavior:

Website look is modern, with a good communication but focused on leather catalogue.

Mobile optimization isn't perceived as a need.

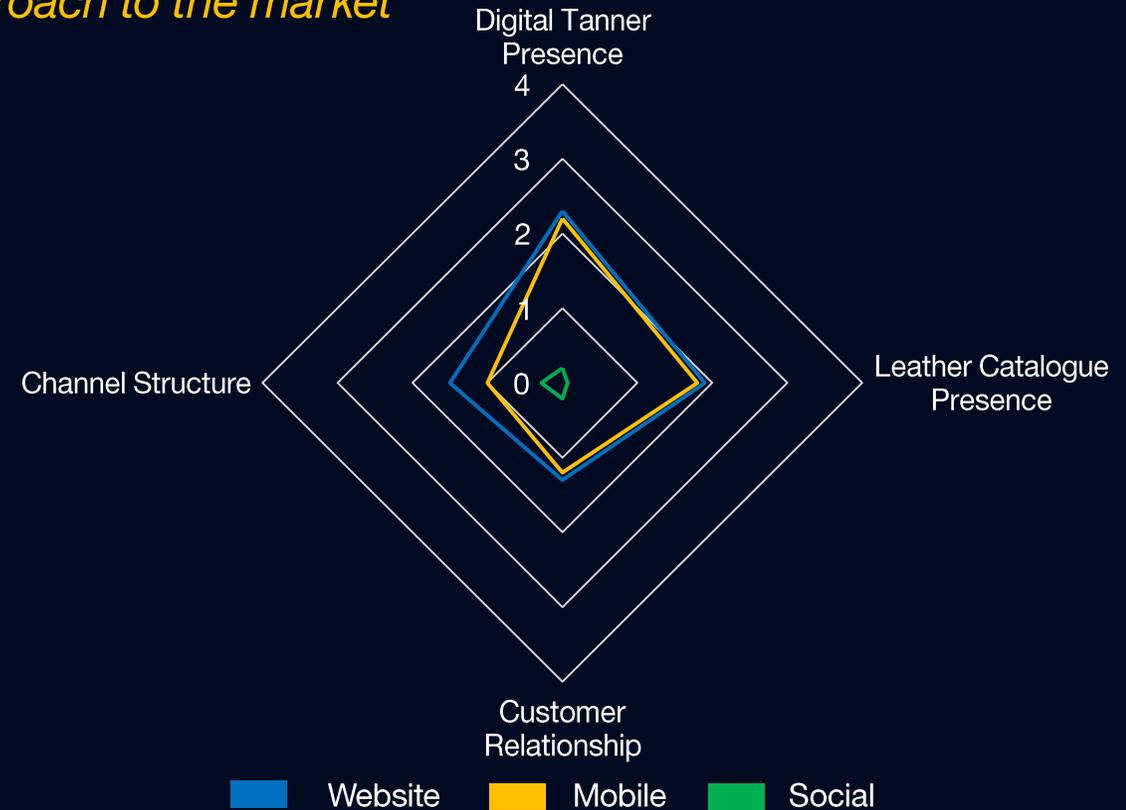
Vision&Values:

Digital activities support the leather catalogue and related technical details.

Customer reserved area on website is an additional benefit.

Needs&Pain points:

Values communication is not effective, especially on social channels where no strategy is led and contents don't collect a good engagement among digital customers.



Scale: 0 represents the minimum score achieved, meanwhile 4 the maximum one

3. Social communicator

Start the creation of an ecosystem on different channels

“Digital could produce benefits for organizational functions, but not all understand its additional value and relevance”

Digital behavior:

Modern and interactive website look with clear links to owned social accounts.

Mobile experience is not optimized.

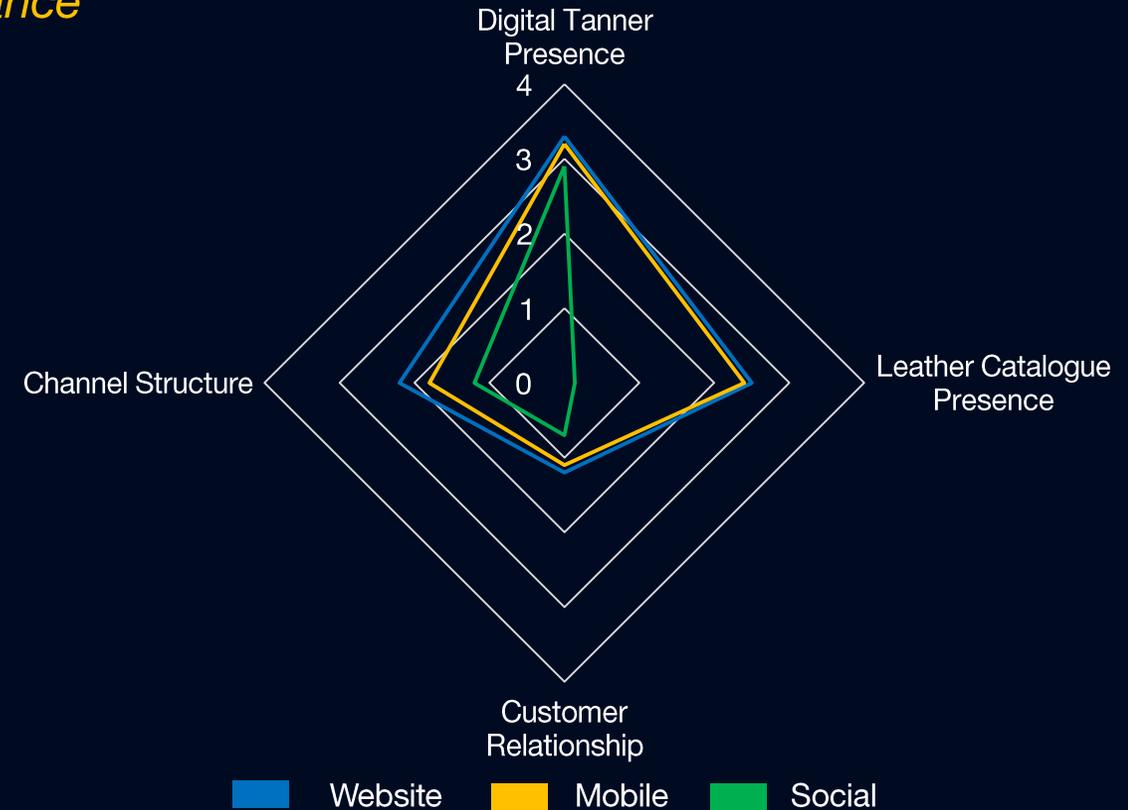
Vision&Values:

High interest in tanners values’ communication, starting a digital path to close the distance with clients and in future with final customers.

Tanner values are properly perceived across all channels.

Needs&Pain points:

Starting strategy across different digital channels is developed, even if the focus is on website mainly as a digital catalogue.



Scale: 0 represents the minimum score achieved, meanwhile 4 the maximum one

4. Social strategist

Storytelling strategy helps to reduce the risk of counterfeiting and to lead the market

“Promote the tanning across digital channels boosts the knowledge of final customers, real drivers of the leather demand”

Digital behavior:

Innovative website look with links to owned social accounts and activities.

Mobile optimization is a priority, being a key-element of the digital strategy.

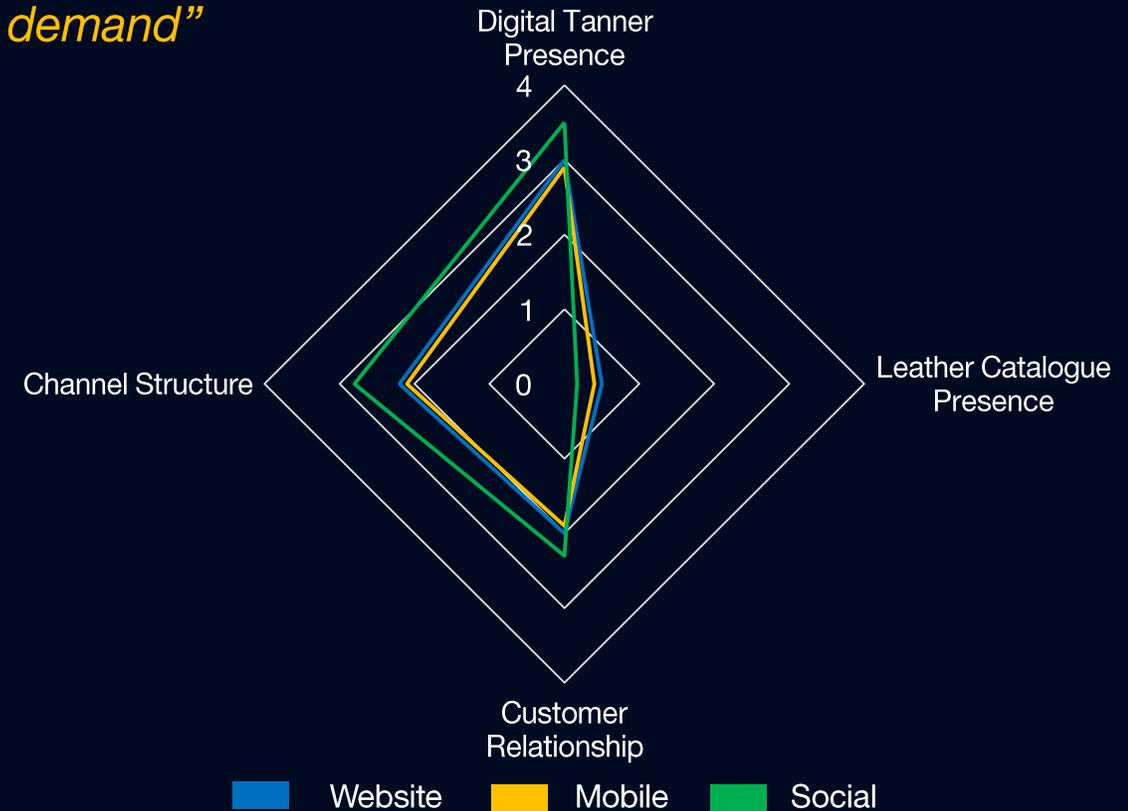
Vision&Values:

Communicated values are aligned across all channels.

Discussion with clients and final customers are structured as storytelling on all digital channels, increasing the efficiency of digital ecosystem.

Needs&Pain points:

It's missed the opportunity to enter deeply in contact with key-people, such as influencers or stylists among digital channels, creating a profitable relationship.



Scale: 0 represents the minimum score achieved, meanwhile 4 the maximum one

The path to the future

How grow up in the digital landscape?

#1 Be the first of your industry in the digital landscape to speed up your worldwide visibility, leveraging also on social media.

#2 Create an effective customer experience across all channels, to answer to digital expectations of clients, final customers and influencers.

#3 Diversify communication strategy: narrate values and topics through storytelling approach, engaging also final customers and influencers.