

# **OVERVIEW ON THE INTERNATIONAL MARKET DEMAND FOR LEATHER**

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# TOP 10 WORLD EXPORT COUNTRIES RAW HIDES/SKINS AND LEATHER (1): YEAR 2014

Rank	Countries	Export Value (Millions \$)	% World Total Exp.
1	Italy	5,526	15.6%
2	United States of America	3,811	10.7%
3	Brazil	2,945	8.3%
4	Hong Kong, China	2,372	6.7%
5	Germany	1,406	4.0%
6	India	1,364	3.8%
7	Australia	1,139	3.2%
8	Argentina	1,002	2.8%
9	Korea, Republic of	994	2.8%
10	France	970	2.7%
	<b>World Total</b>	<b>35,491</b>	<b>100.0%</b>

(1) sum of the HS 2007 classification codes 4101, 4102, 4103, 4104, 4105, 4106, 4107, 4112, 4113, 4114

Note: Nigeria 2014 data are only partial. According to 2013 data that country would stand the 11 place in the world export rank

Source: compiled by Fondazione Edison on ITC and Un Comtrade data

# Trade balances in manufactured products: G-20 Countries, year 2014

(US billion dollars)

		2014			2014
1	China	1.023,4	11	Indonesia	-33,8
2	Germany	419,4	12	France	-35,0
3	Korea, Republic of	219,0	13	Saudi Arabia, Kingdom of	-79,2
4	Japan	190,0	14	Brazil	-89,1
<b>5</b>	<b>Italy</b>	<b>134,5</b>	15	Russian Federation	-122,6
6	India	14,3	16	United Kingdom	-129,4
7	Mexico	-7,6	17	Canada	-131,6
8	South Africa	-18,3	18	Australia	-132,8
9	Turkey	-23,5	19	United States	-588,6
10	Argentina	-28,0			

Source: WTO



# THE TOP 20 PRODUCTS IN WHICH ITALY HOLDS THE TOP SPOT IN THE WORLD FOR EXPORT VALUE: YEAR 2013

Index of competitive excellence of Italy in the world export market;  
Fortis-Corradini Index



(case study on a total sample of 5,117 products internationally traded)

Rank	Commodity Description	Trade Balance Value (million \$)
1	Handbags with outer surface of leather	3,689
2	Footwear, outer soles and uppers of leather, nes	3,077
3	Packing or wrapping machinery nes	2,725
4	Bovine and equine leather, full or split grain, nes	2,628
5	Sunglasses	2,345
6	Uncooked pasta, not stuffed or prepared, without eggs	2,066
7	Parts of wash, filling, closing, aerating machinery	1,800
8	Motorboats, other than outboard motorboats	1,730
9	Helicopters of an unladen weight > 2,000 kg	1,303
10	Pipes and tubing, stainless steel, welded	1,149

Source: data processing of Fondazione Edison on Istat, Eurostat and UN Comtrade data



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(case study on a total sample of 5,117 products internationally traded)

(CONTINUED)

Rank	Commodity Description	Trade Balance Value (millions \$)
11	Pumps nes	1,116
12	Tomatoes, whole/pieces, prepared/preserved, no vinegar	1,101
13	Bovine and equine leather, nes	1,094
14	Hollow profiles/tubes, iron/steel, non-circular, welded	1,094
15	Pipes etc nes, iron/steel welded nes, diameter <406.4mm	1,063
16	Refrigerator/freezer chests/cabinets/showcases	982
17	Commercial equipment, hot drinks/cooking/heating food	884
18	Articles, iron or steel nes, forged/stamped, nfw	846
19	Bakery and pasta making machinery	799
20	Swine meat, salted/dried/smoked not ham/shoulder/belly	778

Source: data processing of Fondazione Edison on Istat, Eurostat and UN Comtrade data



# TOP 10 WORLD EXPORT COUNTRIES RAW HIDES AND SKINS : YEAR 2014

Rank	Countries	Export Value (Millions \$)	% World Total Exp.
1	United States of America	2,425	28.4%
2	Australia	929	10.9%
3	France	516	6.0%
4	Germany	454	5.3%
5	Canada	354	4.1%
6	Netherlands	342	4.0%
7	Spain	339	4.0%
8	United Kingdom	333	3.9%
9	Italy	269	3.2%
10	New Zealand	246	2.9%
	<b>World Total</b>	<b>8,548</b>	<b>100.0%</b>

(1) sum of the HS 2007 classification codes 4101, 4102, 4103

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 10 WORLD EXPORT COUNTRIES WET BLUE & CRUST LEATHER (1): YEAR 2014

Rank	Countries	Export Value (Millions \$)	% World Total Exp.
1	Brazil	1,303	14.8%
2	United States of America	1,183	13.4%
3	Argentina	746	8.5%
4	Italy	627	7.1%
5	Nigeria <sup>(2)</sup>	432	5.4%
6	Taipei, Chinese	408	4.6%
7	Hong Kong, China	334	3.8%
8	Thailand	296	3.4%
9	Bangladesh	204	2.3%
10	Paraguay	195	2.2%
	<b>World Total</b>	<b>8,812</b>	<b>100.0%</b>

(1) sum of the HS 2007 classification codes 4104, 4105, 4106

(2) based on 2013 data; 2014 data is not complete

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 10 WORLD EXPORT COUNTRIES FINISHED LEATHER (1): YEAR 2014

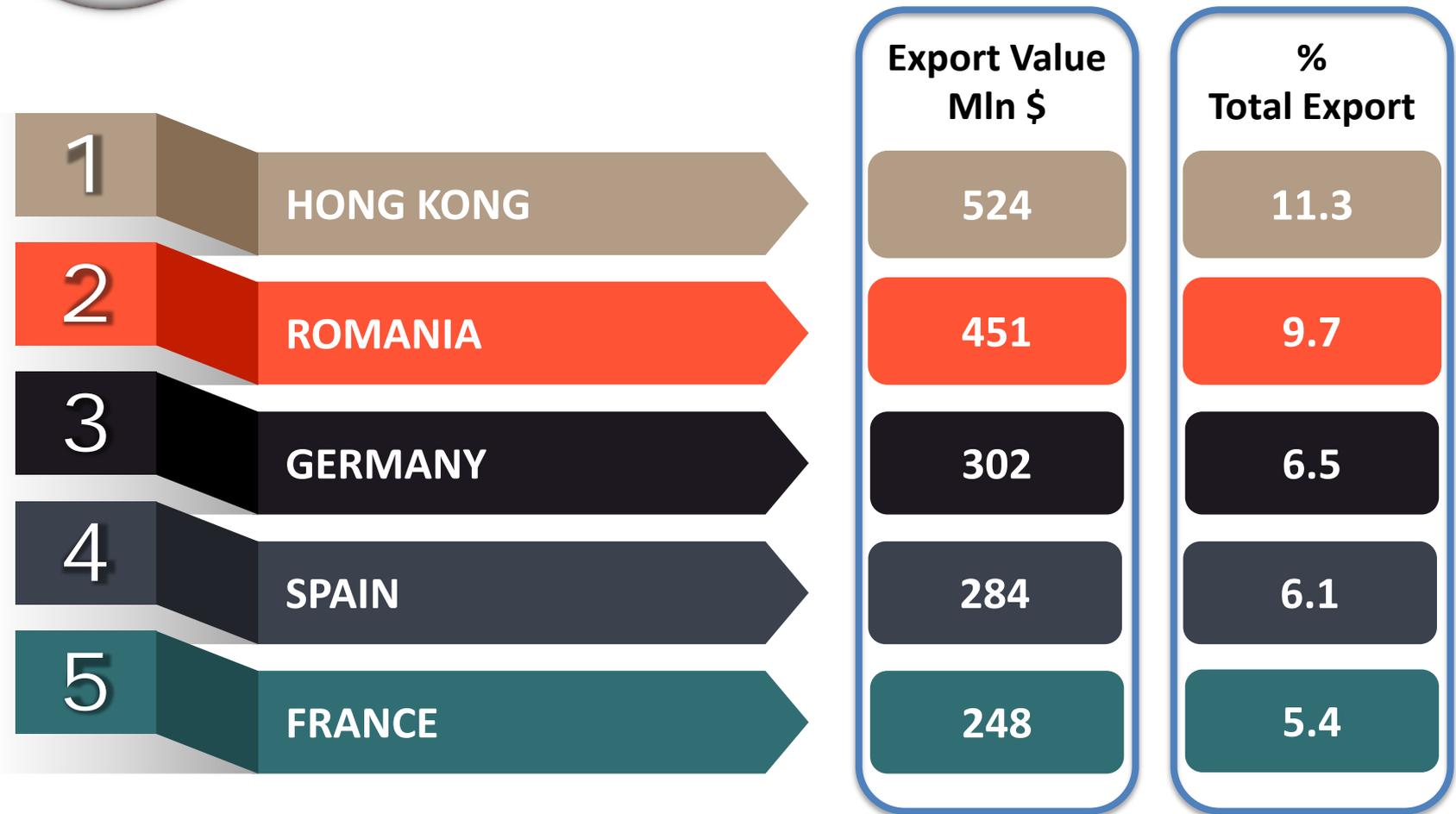
Rank	Countries	Export Value (Millions \$)	% World Total Exp.
1	Italy	4,629	25.5%
2	Hong Kong, China	1,970	10.9%
3	Brazil	1,633	9.0%
4	India	1,357	7.5%
5	Korea, Republic of	947	5.2%
6	Germany	784	4.3%
7	Austria	552	3.0%
8	Pakistan	533	2.9%
9	China	493	2.7%
10	Spain	438	2.4%
	<b>World</b>	<b>18,131</b>	<b>100.0%</b>

(1) sum of the HS 2007 classification codes 4107, 4112, 4113, 4114

Source: compiled by Fondazione Edison on ITC and Un Comtrade data

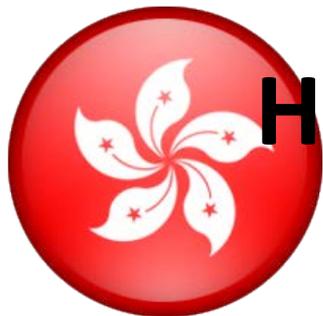


# ITALY: TOP 5 EXPORT MARKET FINISHED LEATHER (1): YEAR 2014



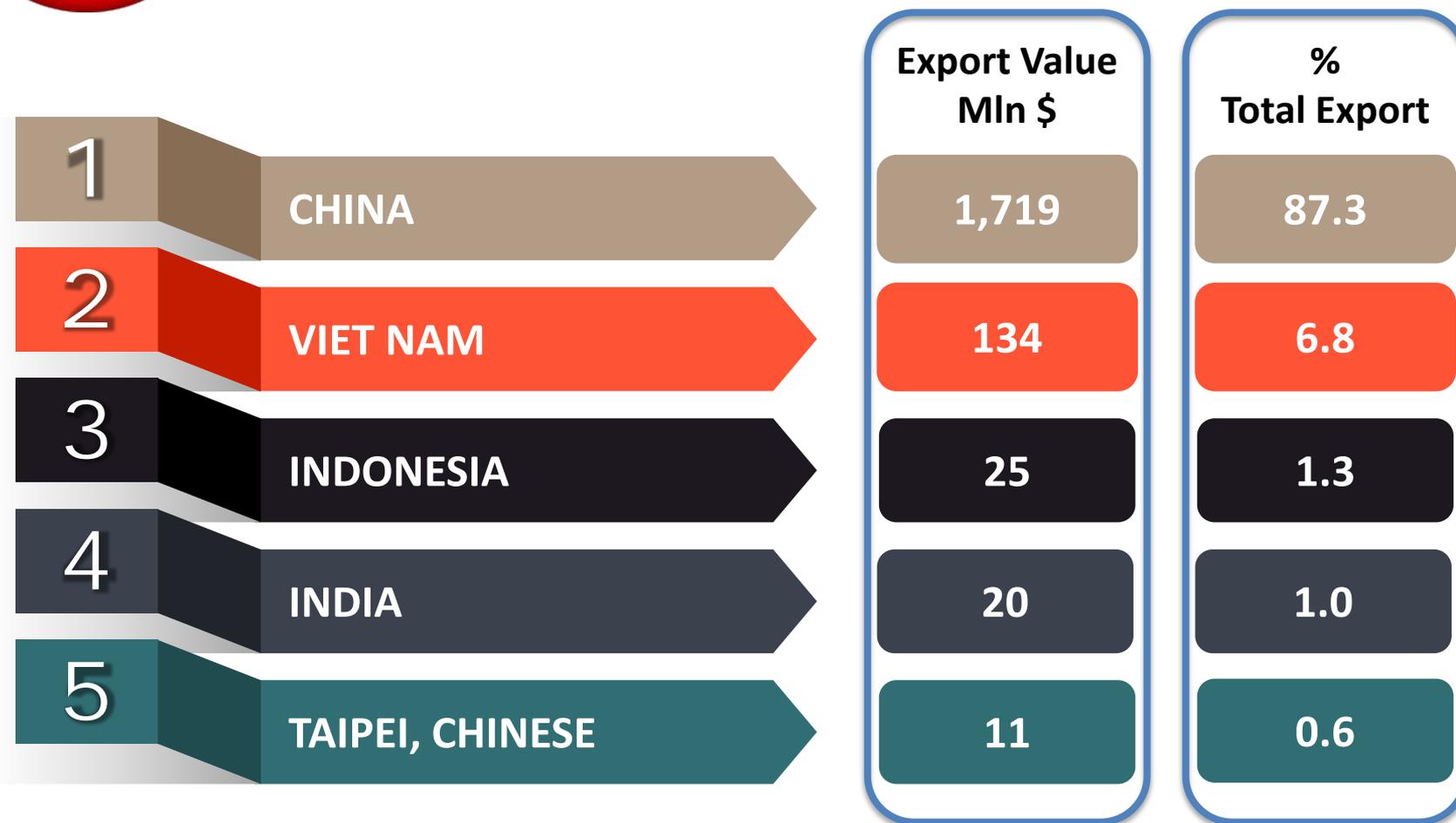
(1) sum of the HS 2007 classification codes 4107, 4112, 4113, 4114

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# HONG KONG: TOP 5 EXPORT MARKET

## FINISHED LEATHER (1): YEAR 2014

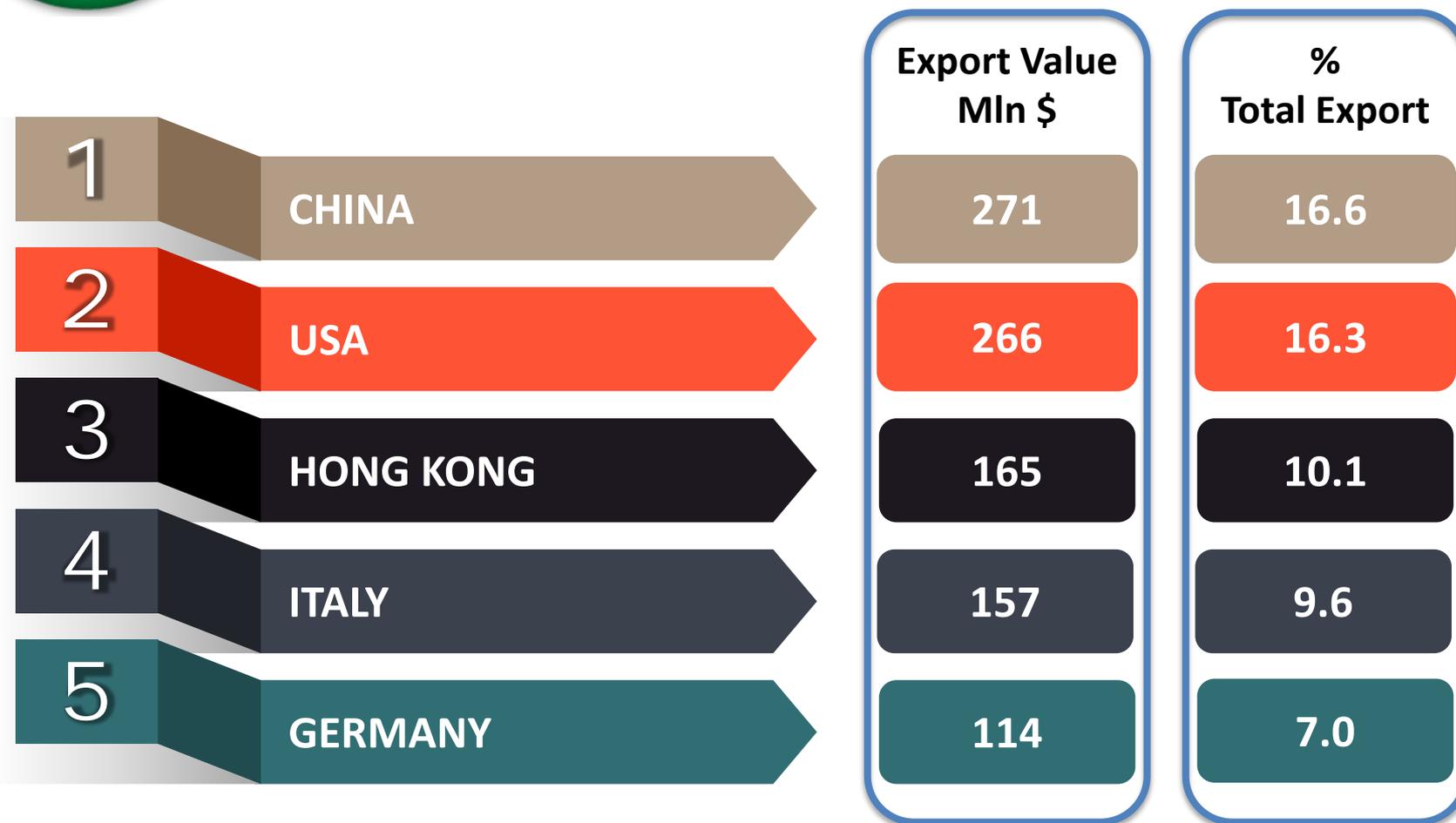


(1) sum of the HS 2007 classification codes 4107, 4112, 4113, 4114

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# BRAZIL: TOP 5 EXPORT MARKET FINISHED LEATHER(1): YEAR 2014

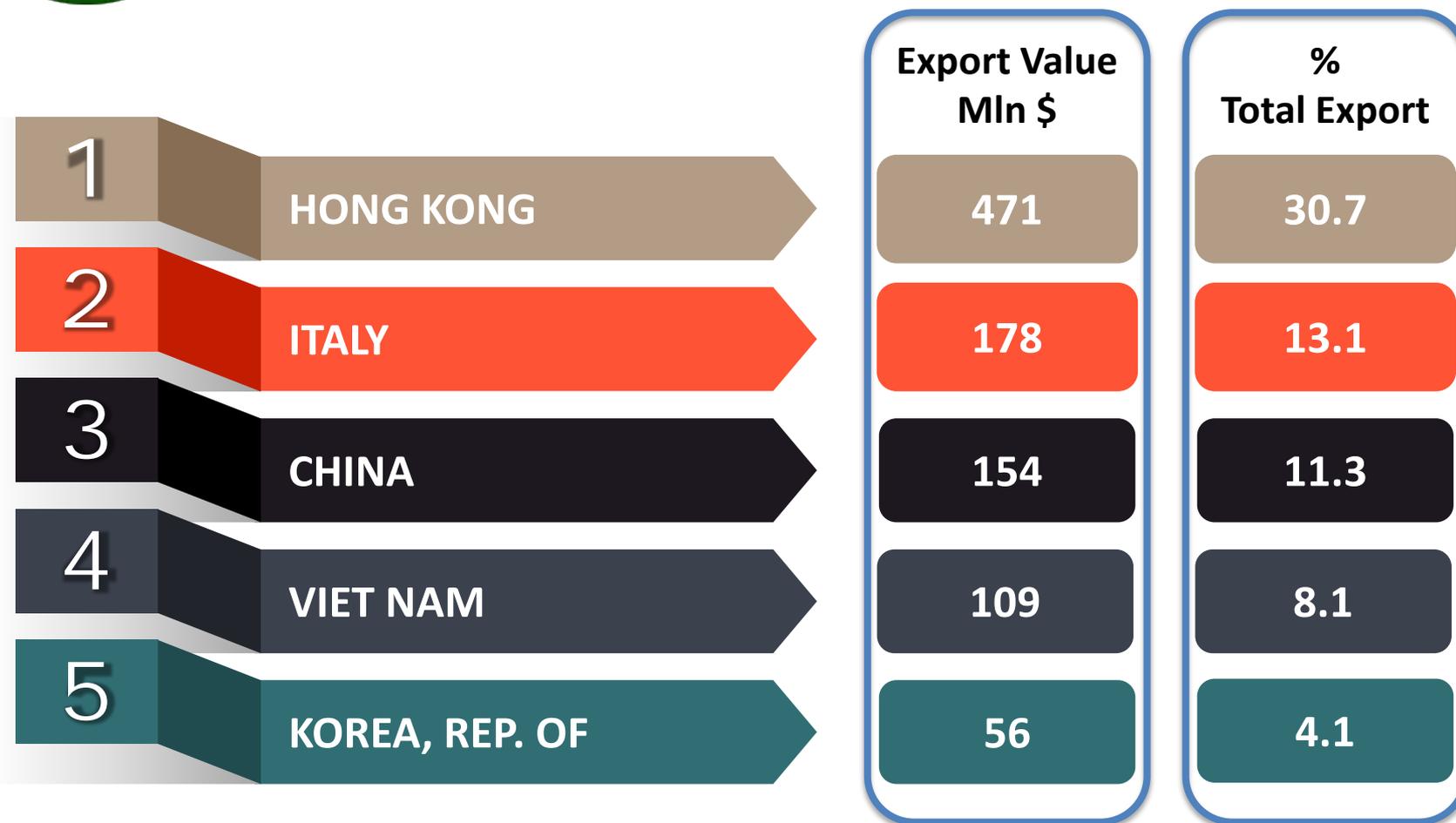


(1) sum of the HS 2007 classification codes 4107, 4112, 4113, 4114

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# INDIA: TOP 5 EXPORT MARKET FINISHED LEATHER(1): YEAR 2014

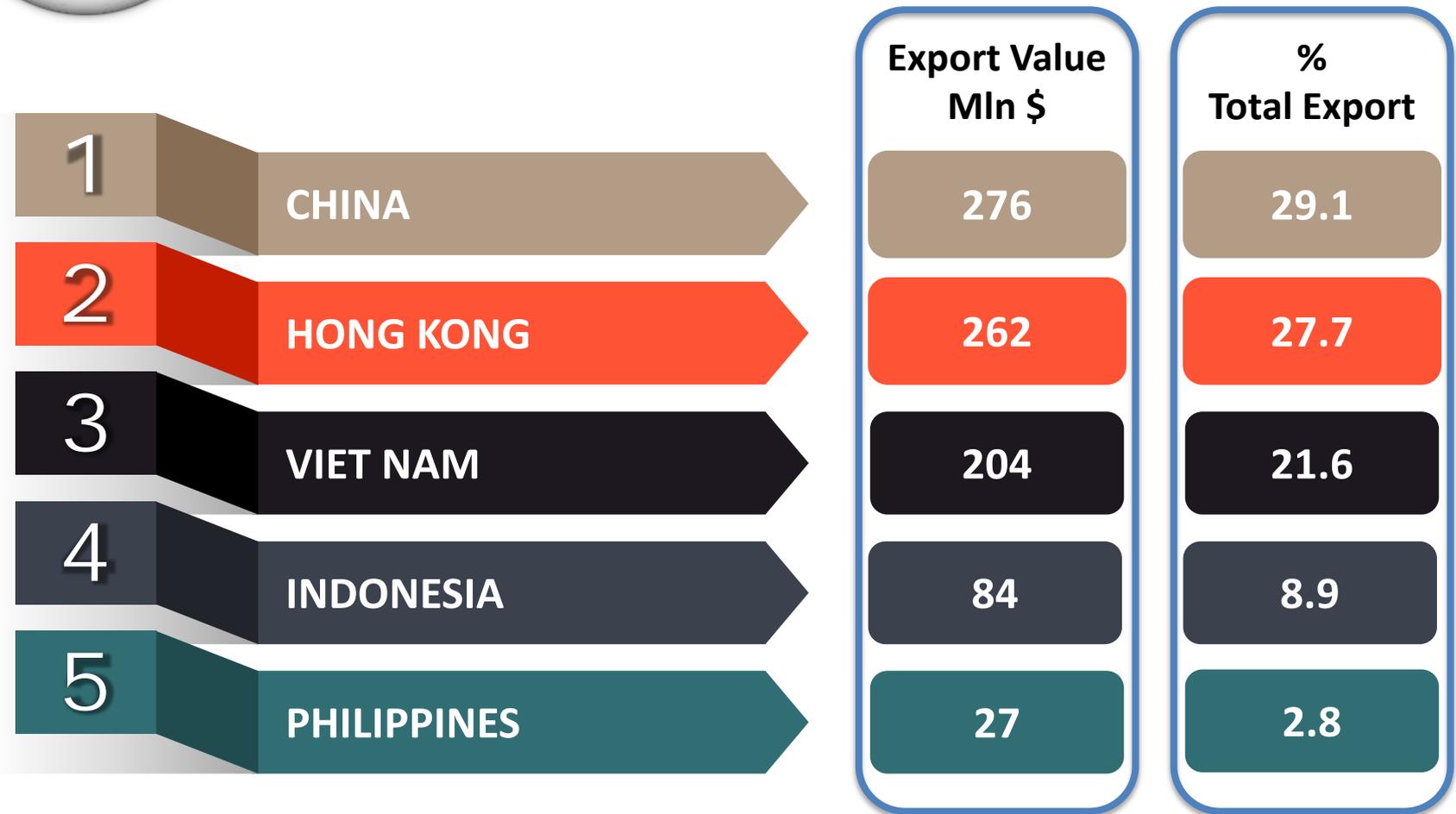


(1) sum of the HS 2007 classification codes 4107, 4112, 4113, 4114

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# KOREA: TOP 5 EXPORT MARKET FINISHED LEATHER(1): YEAR 2014

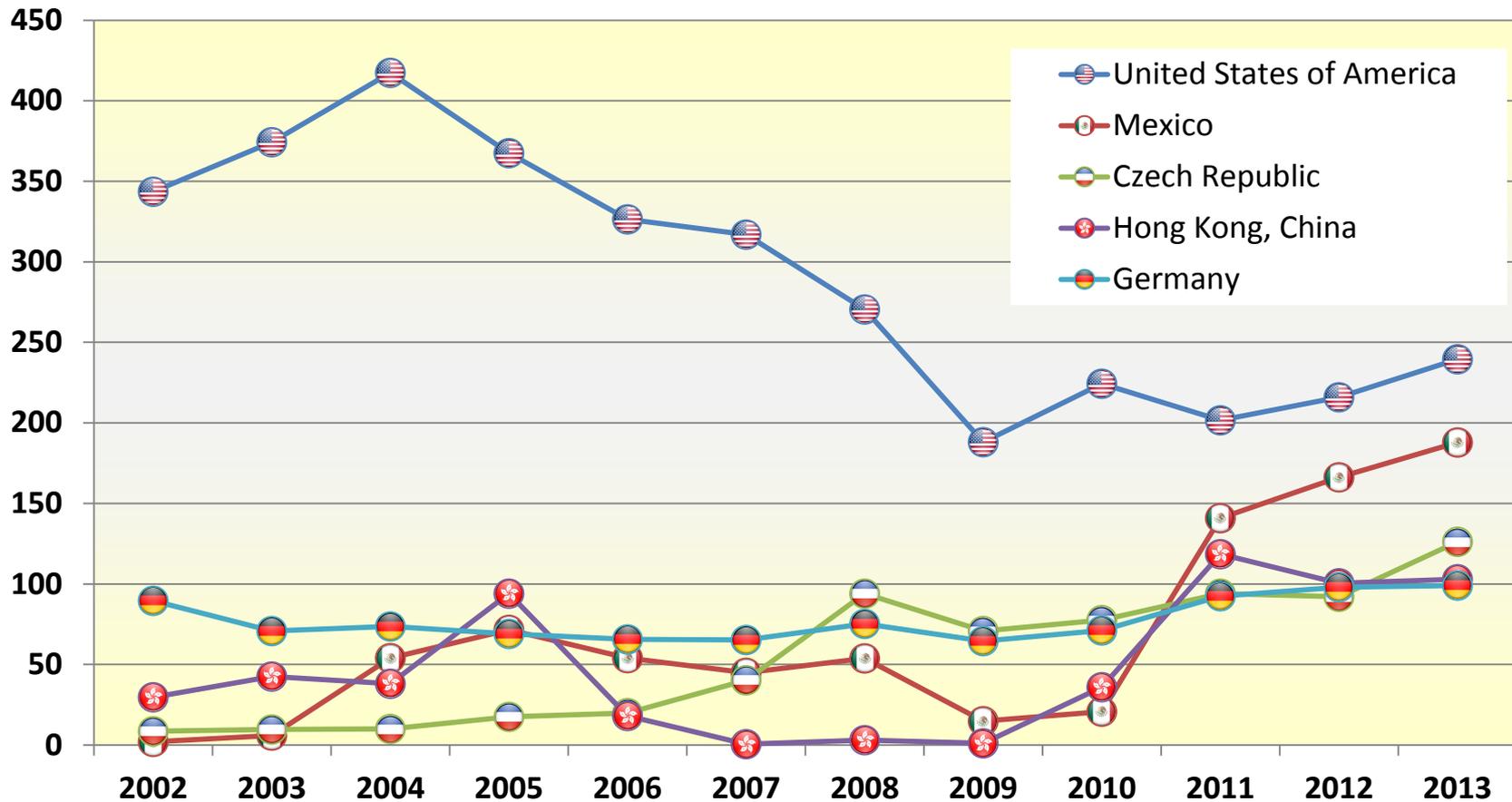


(1) sum of the HS 2007 classification codes 4107, 4112, 4113, 4114

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 5 WORLD IMPORTING COUNTRIES OF BOVINE FULL GRAINS FINISHED LEATHER (1): YEARS 2002 – 2013 (COUNTRIES CLASSIFIED ACCORDING TO 2013 DATA)

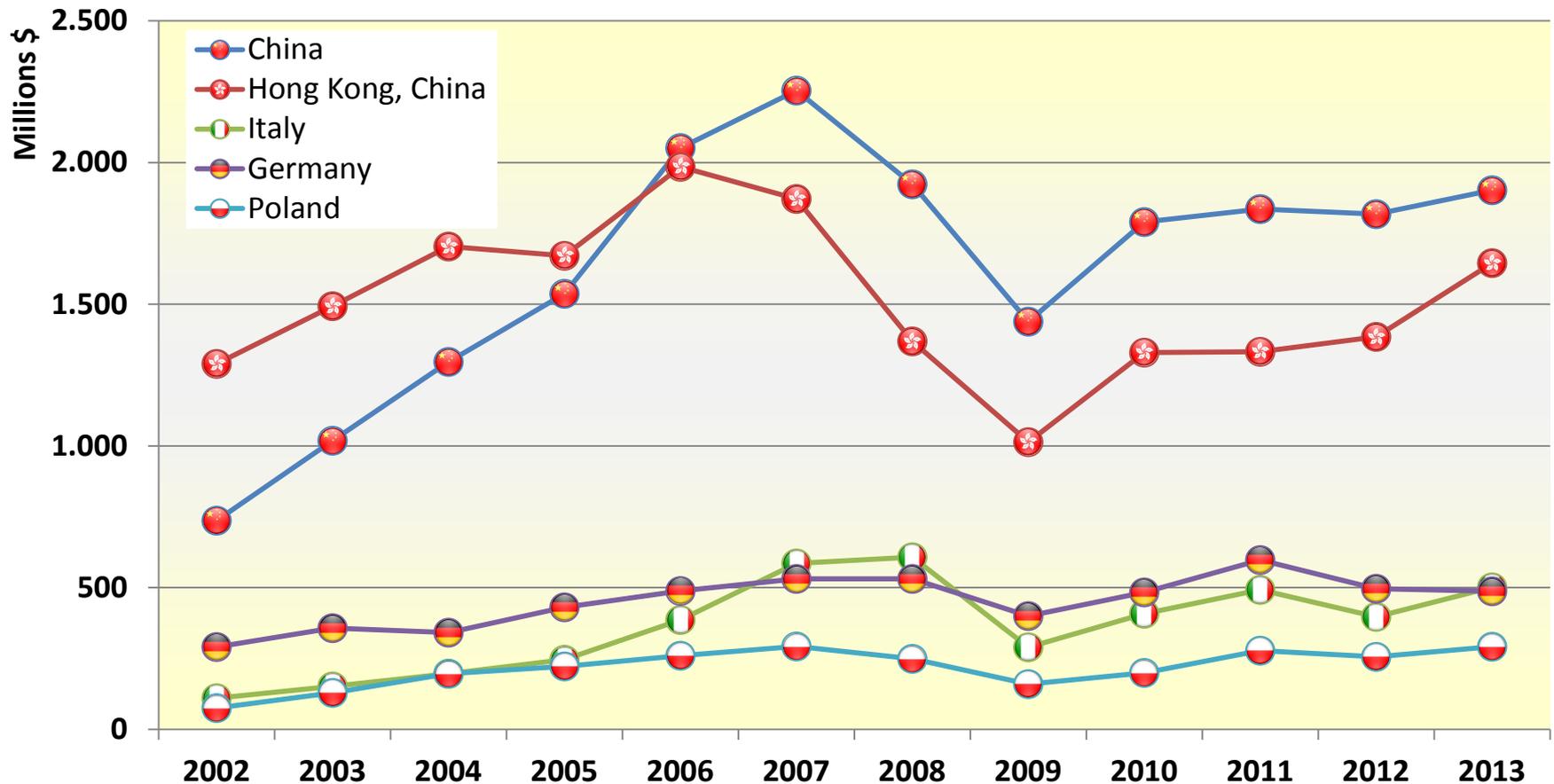


(1) sum of the HS 2007 classification codes 410711, 410791

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 5 WORLD IMPORTING COUNTRIES OF THE BOVINE GRAIN SPLIT FINISHED LEATHER (1): YEARS 2002 – 2013 (COUNTRIES CLASSIFIED ACCORDING TO 2013 DATA)

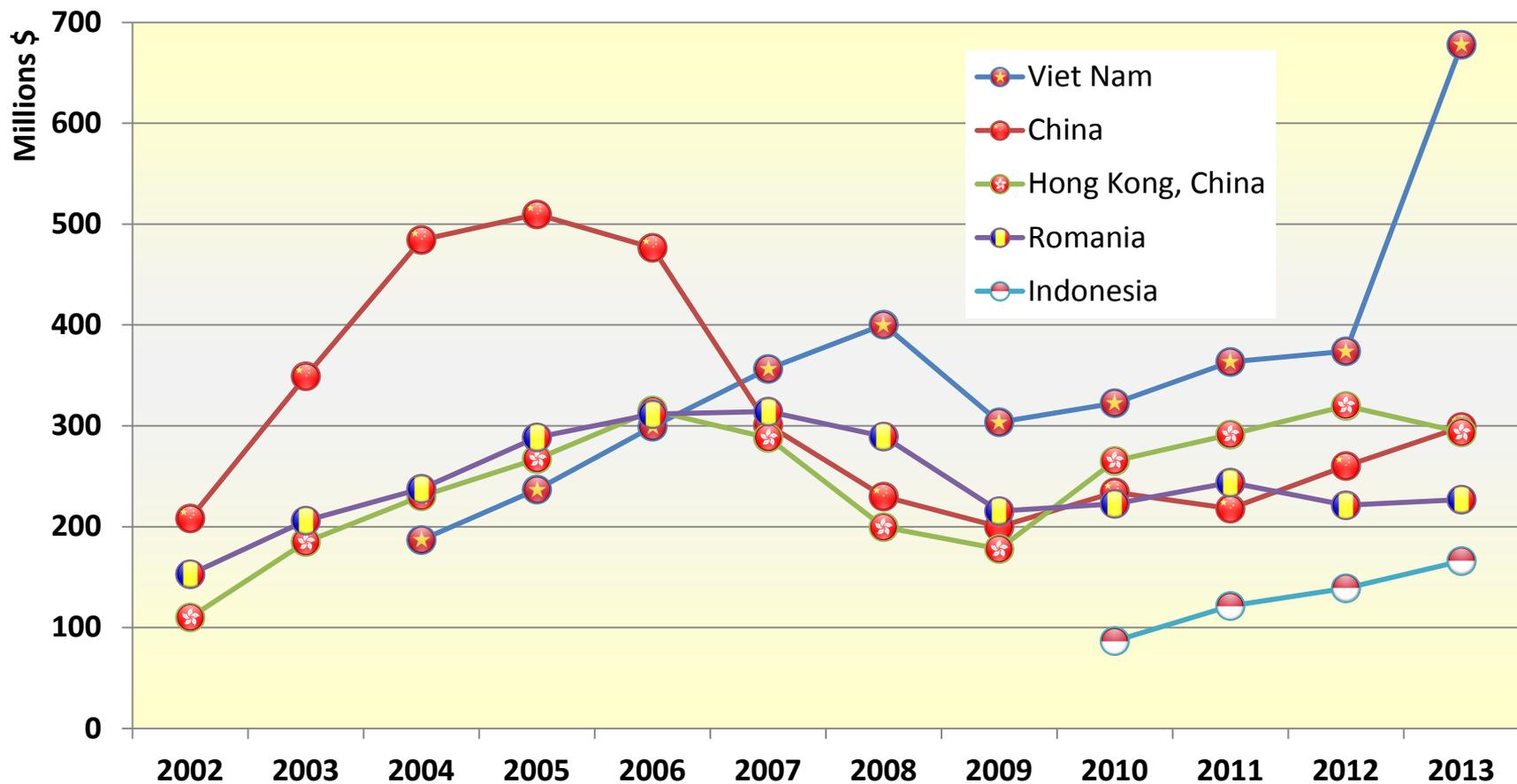


(1) sum of the HS 2007 classification codes 410712, 410792

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 5 WORLD IMPORTING COUNTRIES OF OTHER BOVINE FINISHED LEATHER (MAINLY SPLITS) (1): YEARS 2002 – 2013 (COUNTRIES CLASSIFIED ACCORDING TO 2013 DATA)

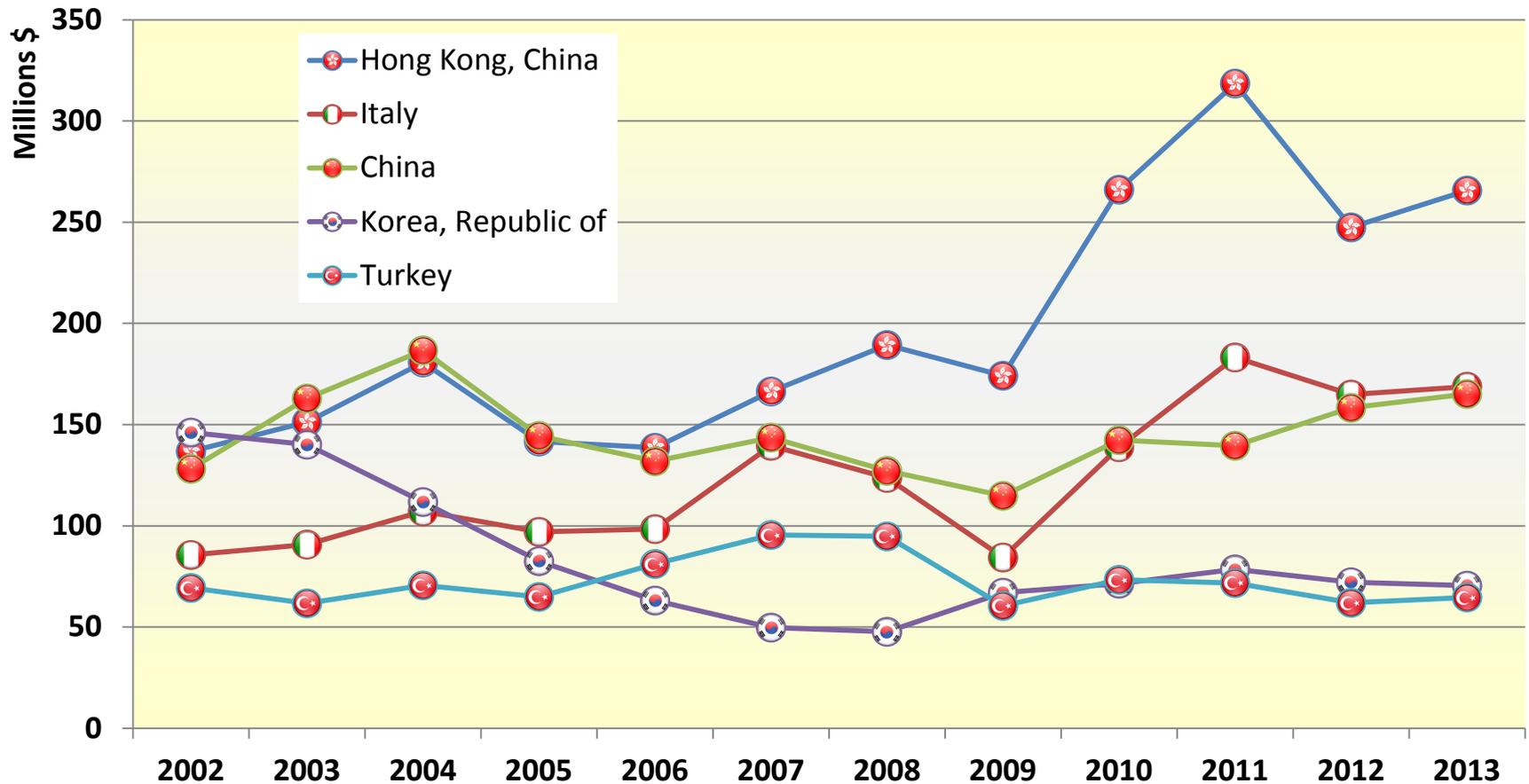


(1) sum of the HS 2007 classification codes 410719, 410799

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 5 WORLD IMPORTING COUNTRIES OF SHEEP OR LAMB FINISHED LEATHER (1): YEARS 2002 – 2013 (COUNTRIES CLASSIFIED ACCORDING TO 2013 DATA)

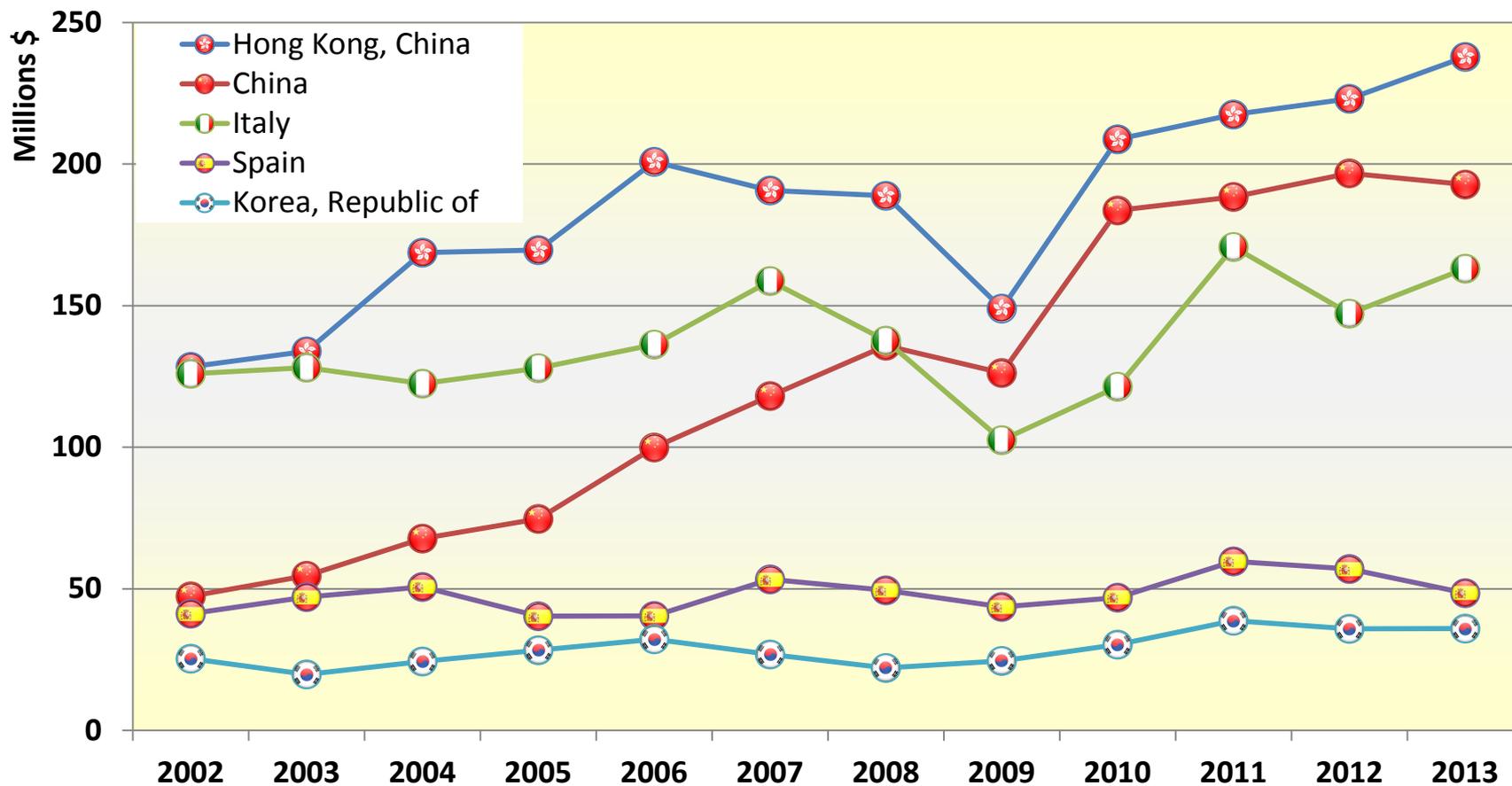


(1) HS 2007 classification codes 411200

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 5 WORLD IMPORTING COUNTRIES OF GOATS OR KIDS FINISHED LEATHER (1): YEARS 2002 – 2013 (COUNTRIES CLASSIFIED ACCORDING TO 2013 DATA)

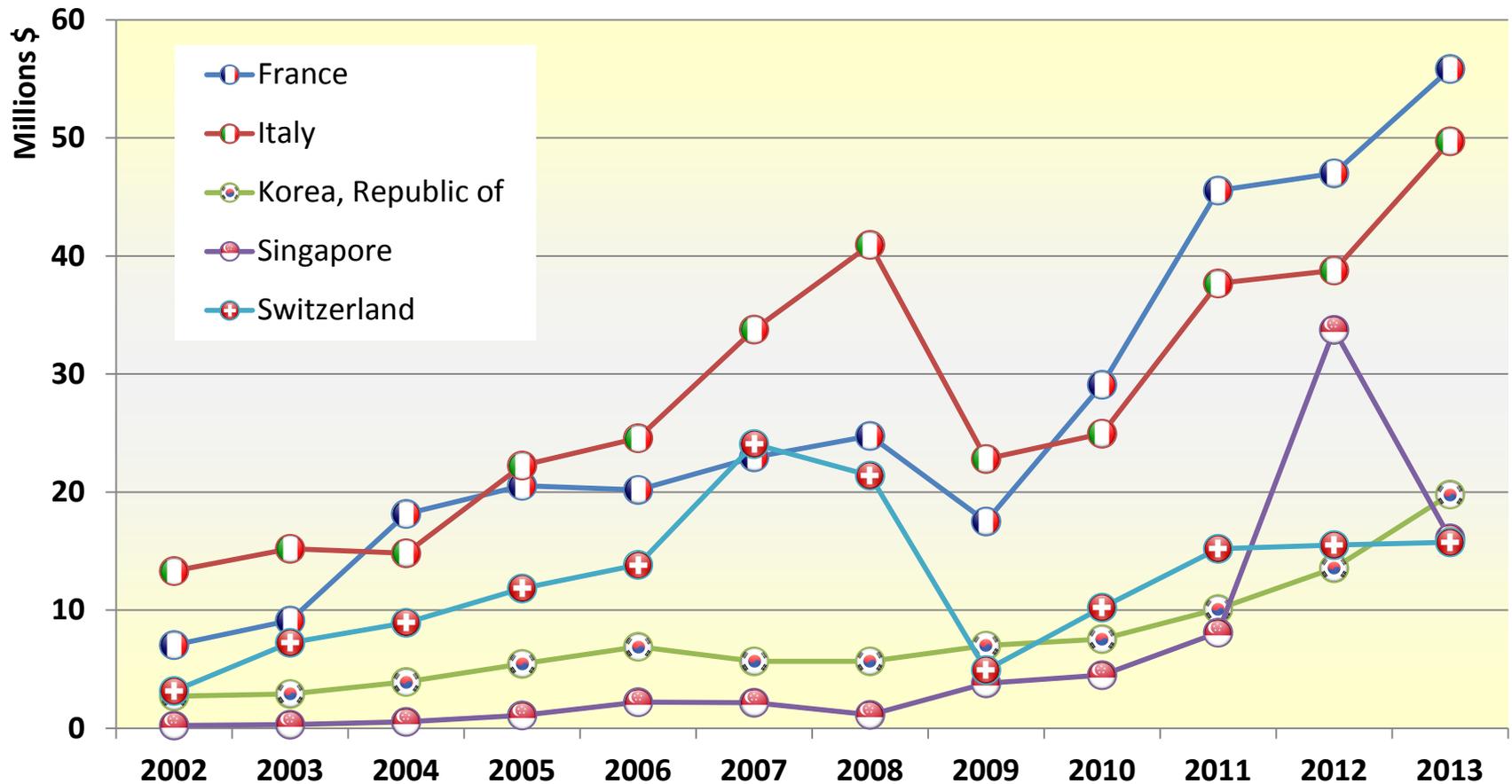


(1) HS 2007 classification codes 411310

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 5 WORLD IMPORTING COUNTRIES OF REPTILES FINISHED LEATHER (1): YEARS 2002 – 2013 (COUNTRIES CLASSIFIED ACCORDING TO 2013 DATA)

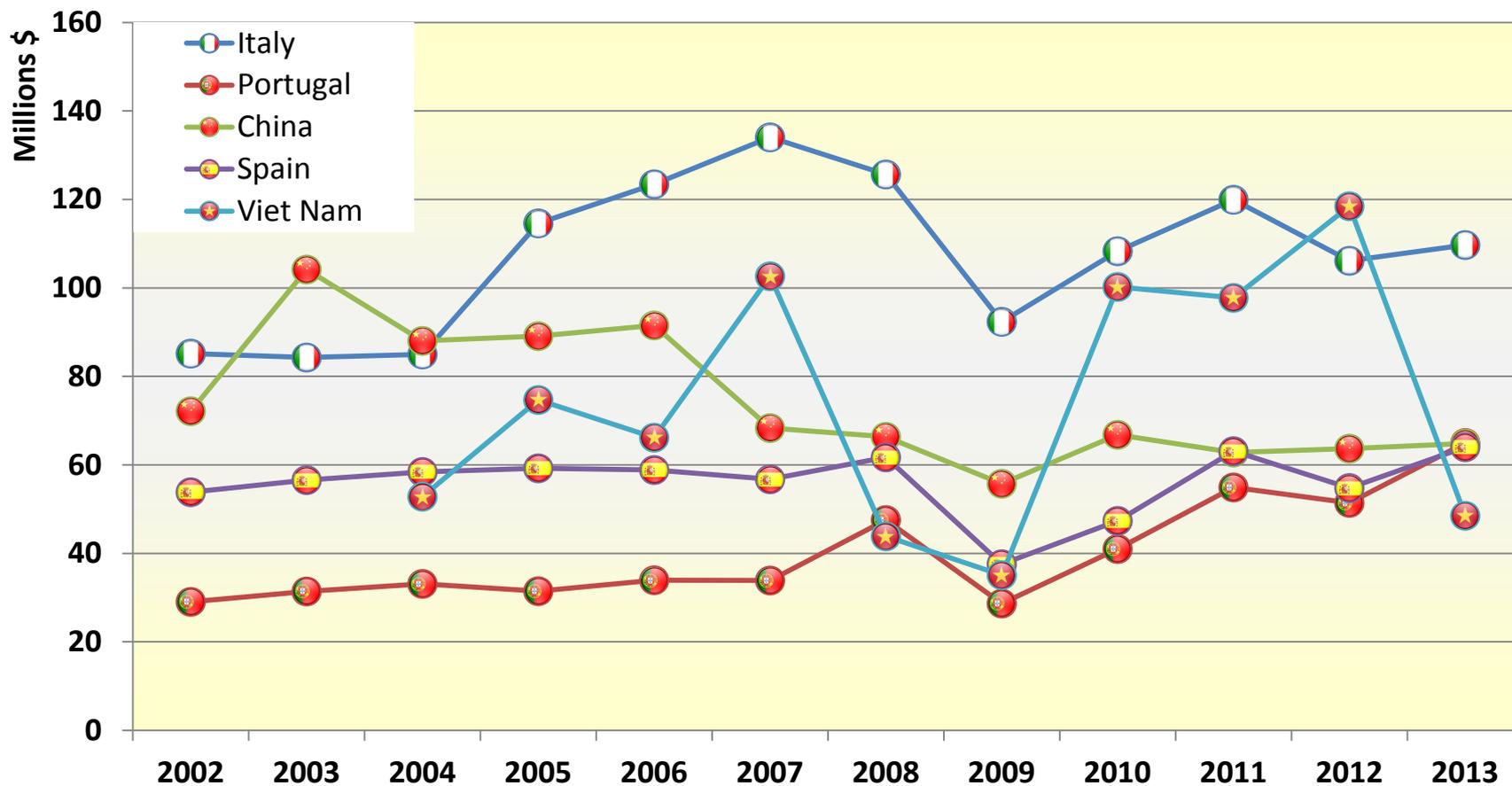


(1) HS 2007 classification codes 411330

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 5 WORLD IMPORTING COUNTRIES OF OTHER FINISHED LEATHER (EXCLUDING PATENT LEATHERS) (1): YEARS 2002 – 2013 (COUNTRIES CLASSIFIED ACCORDING TO 2013 DATA)

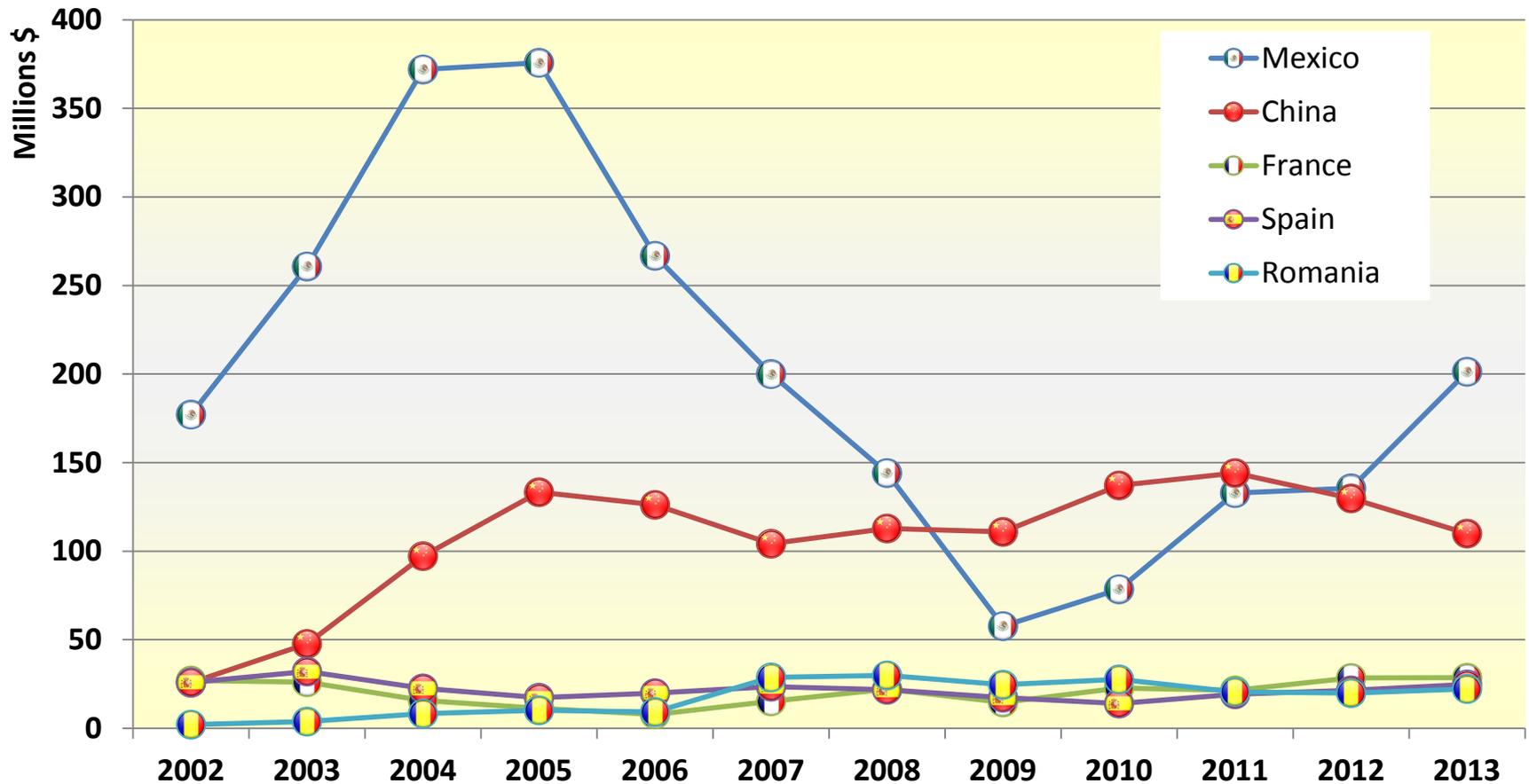


(1) HS 2007 classification codes 411320, 411390, 411410

Source: compiled by Fondazione Edison on ITC and Un Comtrade data



# TOP 5 WORLD IMPORTING COUNTRIES OF PATENT LEATHER, PATENT LAMINATED LEATHER AND METALLISED LEATHER (1): YEARS 2002 – 2013 (COUNTRIES CLASSIFIED ACCORDING TO 2013 DATA)



(1) HS 2007 classification codes 411420

Source: compiled by Fondazione Edison on ITC and Un Comtrade data